

Date: 30/01/2024

To,
BSE Limited,
Listing Operation,
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai – 400 001
BSE Scrip Code: 538562

To, Manager - Listing Compliance, National Stock Exchange of India Limited, 'Exchange Plaza' C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 NSE Symbol: SKIPPER

Sub: Submission of Newspaper Advertisement as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to the provisions of Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of newspaper advertisement in respect of Rights Issue of equity shares of the Company as published today i.e., 30<sup>th</sup> January, 2024 in the following newspapers:

| Name of the Newspapers | Language      | Edition               |
|------------------------|---------------|-----------------------|
| Business Standard      | English daily | All India editions    |
| Business Standard      | Hindi daily   | All India editions    |
| Ekdin                  | Bengali daily | Kolkata daily edition |

We request you to kindly take the same on record.

Thanking You.

For Skipper Limited

Anu Singh (Company Secretary and Compliance Officer)

Encl: As above





## SKIPPER LIMITED



Our Company was originally incorporated under the Companies Act, 1966 on blanch 5, 1981, in the name of "Skipper Sheets Limited" pursuant to a certificate of incorporation consequent upon change of manne as assumed on April 25. 1961 by the Registrar of Companies, West Bengal. The name of the Companies, when Bengal. The name of the Companies, seem annitymental and Shipper Sheets Limited and Vision Shipper Sheets Limited or Shipper Sheets Limited Shipper Sheets Limited or Shipper Sheets Limited Shipper Sheets Limited or Shipper Sheets Limited Shipper Shippe

Corporate Identity Number: L4D104W81961PLC033408

don Steet, 1st Floor, Kolusta-N0017, Telephane No.; (633) 2289 5731/ 5732; Fax No.; (633) 2289 5733

Contact Present Mr. Any Singh (Company Secretary & Compilations Officer)

E-mail Mr. any singh-gasigner/insted com: Website: www.skipper/insted.com

PROMOTERS OF OUR COMPANY: MR. SAJAN KUMAR BANSAL, MR. SHARAN BANSAL, MR. SIDOHARTH BANSAL, MRS. SUMEDIA BANSAL, MRS. SHRUTI M. BANSAL, SKIPPER PLASTICS LIMITED, VENTEX TRADE PRIVATE LIMITED, ANNION PRIVATE LIMITED, SAMNION FERROUS PRIVATE LIMITED, WESAJAN KUMAR BANSAL AS TRUSTEE, SK BANSAL HERITAGE TRUST - HELD BY SAJAN KUMAR BANSAL AS TRUSTEE, SK BANSAL HERITAGE TRUST - HELD BY SAJAN KUMAR BANSAL AS TRUSTEE. SK BANSAL HERITAGE TRUST - HELD BY SAJAN KUMAR BANSAL AS TRUSTEE.

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF SHIPPER LIMITED ("COMPANY OR THE ISSUER") ONLY

NEITHER OUR COMPANY NOR OUR PROMOTERS HAVE BEEN DECLARED AS A WILFUL DEFAULTER OR A FRAUDULENT ECONOMIC OFFENDER BY THE RBI OR ANY OTHER GOVERNMENT AUTHORITY.

RIGHTS ISSUE OF UP TO 1,52,57,021 PARTLY PAID-UP RIGHT EQUITY SHARES OF FACE VALUE OF 1 11- (RUPEE ONE ONLY) PER EQUITY SHARES OF FACE VALUE OF 1 11- (RUPEE) ONE HUNDRED NINETY-THREE ONLY) PER EQUITY SHARE (INCLUDING A PRICE) FOR CASH AT A PRICE OF 1 1931- (RUPEES ONE HUNDRED NINETY-THREE ONLY) PER EQUITY SHARE FOR AN AMOUNT UPTO 1 1991-38 MILLIONS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHARES OF DUR COMPANY IN THE RATIO OF 1-10, THAT IS 1 (ONE) RIGHTS BOUTY SHARES ON THE RECORD DATE, THAT IS FROMY, JANUARY 12, 2024 (THE "SISSE") FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 204 OF THE LETTER OF OFFER.

| PAYMENT SCHEDULE FOR THE RIGHT'S EQUITY SHARES  |                |             |           |
|---|----------------|-------------|-----------|
| AMOUNT PAYABLE PER RIGHTS EQUITY SHARE  | FACE VALUE (*) | PREMIUW (T) | TOTAL (7) |
| On Application  | 0.25           | 48.25       | 48.50(1)  |
| Up to three additional Calls, with terms and conditions such as the number of Calls and the firting and quantum of each Call as may be decided by the Board Rights issue Committee - from time to time to be completed on or prior to March 2025. | 0.75           | 144,75      | 145.50(2) |
| Toss (f)  | 1.00           | 193.00      | 194.00    |

(1) Constitutes 25% of the Issue Price. (2) Constitutes 75% of the Issue Price.

For further details on Payment Schedule, see "Tarms of the lasur" on page no. 204 of the Letter of Offic

## NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

## RIGHTS ISSUE OPENS TODA

LAST DATE FOR ON-MARKET **RENUNCIATION\*** 

**ISSUE CLOSES ON\*\*** 

MONDAY, FEBRUARY 05, 2024

THURSDAY, FEBRUARY 08, 2024

\* Eligible Equity Shareholders are requested to ensure that the recursive that the name that the name that the favor of the Resourcess on or provide to the base Closing Date.

\*\* Our Board thereof will have the right to obtain this is have Period as it may determine from the trave Closing Date.

\*\*Our Board thereof will have the right to obtain this have Period as it may determine from the trave Closing Date.

ASBA\*

Simple, Safe, Smart way of Application - Make use of it !!!

"Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA twow

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail Individual Investors

For details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridged Letter of Offer and also please refer to the section "Process of making an application in the issue-Making of Application through ASBA process" beginning on page no. 207 of the Letter of Offer. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), Stock Exchanges and in the Issue Materials."

("NSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also evaluable on the website of SEBI at www.sebi.gov.in.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEELICER Reg all Investors desiring to make an Application in this tusue are mandatorily required to use the ASBA process. Investors should corefully read the provisions applicable to such Applications before making their Application through ASBA.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): An investor, wishing to participate in the Insue through the ASBA facility, in aprocord to have an ASBA enabled bark account with BCSBs, prior to making the Application, investions desiring to make an application in the issue through several to have an ASBA process, may submit the Application Form either in physical mode to the Designated Branches of the SCSBs or online? electro Application through the website of the SCSBs (if made evaluable by such SCSB) subhorbing the SCBB to block the Application Money in ASBA Account maintained with the SCSB. Application Installed ASBA Excitly in electronic mode will only be available with su SCSBs who provide such facility. For list of banks which have been optified by SEBI to act as SCSBs for the ASBA Process, please refer https://www.asbb.gov.in/asbbwsb/other/Cther/Action.de/McRecognisedf/pinyas&introle/34.

investors applying through the ASBA facility should sarefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, please refer to Paragraph titled "Procedure for Application through the ASBA process" beginning on page no. 207 of the

Please note that subject to SCSBs complying with the requirements of SEBI circular bearing reference number CRICFDIDIL/13/2012 dated September 25, 2012, within the periods at pulsated therein. Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI circular bearing reference number CRCFDGE, 1/2013 dated Javanuary 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this issue and clear demonstrated funds should be available in such account for such an Application. The Lead Manager, our Company, their directors, their employers, affiliates, essociates and their respective directors and officers and the Registrar shall not take any responsibility for acts, matches, errors, onessoons and commissions etc., in relation to Applications accepted by SCSBs, Applications accepted but not upleaded by SCSBs, accepted and upleaded without blocking funds in the ASBA Accounts.

For bather details, lendly refer to "Propedure for Application through the ASBA process" beginning on page no 207 of the Latter of Other APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordan

Regulation 17 of the SEBI KCSR Regulations read with the SEBI Regulation (and in accordance with Regulation 17A of the SEBI KCSR Regulations read with the SEBI Regulation (and the second of Rights Entitlements and Alternett of Rights Equity Shares shall be made in demandationed form only. Accordingly, Eligible Equity Sharesholders hooking Equity Shares in physical form as at Record Date and destinous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of freir demand account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demand accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demail account details are not available with our Company or the Registrar, shall be credited in a demail suspense account opened by our nolders, who hold Equity Shares in p

shall adhere to following procedure for participating in this leave: at The Eighte Equity Shareholders shall send a letter to the Register containing the name(x), address, e-mail address, contact details and the details of

their demat account along with copy of self-attested PAN and self-attested client muster sheet of their demat account either by e-mail, post, speed post, courier, or hand delivery so as to reach to the Registrar not later than two clear Working Days prior to the Issue Closing Date; to) The Registrar shall, after verifying the delaifs of such demail account, transfer the Rights Entitlements of such Eligible Equity Shareholders to their demail

accounts at least one day before the Issue Closing Date:

c) The remaining procedure for Application shall be some as set out in "Terms of the Issue Making of an Application by Eligible Equity Shareholders on Plain Paper under ASSA process" on page no 209 of the Letter of Offer.

Rosident Eightie Equity Shareholders who hold Equity Shares in physical form as at the Rocord Date will not be allowed to renounce their Rights Entitlements in the lastice. However, such Eightie Equity Shareholders, where the dematerialised Rights Entitlements are transferred from the suspense derival account to the respective demat accounts within prescribed limitines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA. ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALISED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY

IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALISED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES HELD BY SUCH INVESTOR ON THE RECORD DATE, FOR DETAILS, PLEASE SIZE "ALLOTMENT ADVICE OR REFUND/UNBLOCKING OF ASSA ACCOUNTS" ON PAGE NO. 224 OF THE LETTER OF OFFER. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with SEBI ICOR Regulations and the SEBI Rights Issue Cr

DRSPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with SEBI ROSH Regulations and the SEBI Rights have Crosule; the Latter of Offer, the Application Form, the Rights Entitlement Letter and other have material will be sent) department only to the Eights Equity Shareholders who have provided their indian address to our Company and who are located in jurisdictions where the offer and sake of the Rights Entitlement or Rights Equity Shareholders have provided their real address. The Letter of Offer, the Application in case such Eligible Equity Shareholders have provided their valid or mail address. The Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their void ormal address and in case such Eligible Equity Shareholders have not provided their e-mail address. Even the Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be physically dispatched, on a resonable effort bases, so the indica addresses provided by them. Further, the Letter of Offer, with the above, the dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a required in this regard. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed on January 25, 2024 through Registered Foot / Speed Post / Counter and at registered error is the otherwise or one the locate Neistans and who have made a required in the locate Materials, including the

Neither the Company nor the Registrer nor the Lead Manager shall be responsible for not sending the physical copies of the Issue Materials, including the Letter of Other, the April 200 of their state of Other, the Registrer of Other, the Registrer of Other state and the Application Firm or delay in the receipt of their attributable to non-availability of the enable of the eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shares under applicable lews) on the websites of (i) our Company at www.akippertimited.com. (ii) the Registrar at www.mdpl.in; (ii) the Leat Manager at www.ecceporate.com; (iv) the Securities and Exchange Board of India at www.sebi.gov.in; (v) the Securities and Exchange Board of India at www.sebi.gov.in; (v) the Securities and Exchange Board of India at www.sebi.gov.in; (v) the Securities and Exchanges

To update the respective Indian addresses/e-mail addre

AVAILABILITY OF APPLICATION FORM: The Registrar has electronically dispatched an Application Form to all Eligible Equity Shareholders as per their Rights Entitlements on the Record Date for the Issue. In the event that, the annual advance of the Eligible Equity Shareholders as a Rights Entitlements on the Record Date for the Issue. In the event that, the annual advance of the Eligible Equity Shareholders are our Company Depositories, or the Eligible Equity Shareholders have not provided valid a small advance to the Company Depositories, or the application from and other applicative Offer Documents by way of physical delivery as per the applicable tree to those Eligible Shareholders also have provided their incline address. The Renouncess and Eligible Equity Shareholders who have not received the Application for download the same from the withsites of the Register at www.mdpl.in, the Company at www.akipperlimited.com, ESE at www.bseledia.com at www.nseledia.com.

#### CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS.

Pursuant to provisions of the SEBI ICOR Regulations and the SEBI Mester Circular and in terms of the Latter of Office, the Rights Entitlements of the Equity Drambutters will be credibed in their respective demail account and shall be admitted for trailing on the Soutk Eachanges under the ISBN TNE-FI subsect to requisite appropriate. The sact ISBN shall remain frozen (for debtt) until the Issuer Opening Date. The sact ISBN shall remain frozen (for debtt) until the Issuer Opening Date. The sact ISBN shall be expected for for the Depositories post the Issuer Closing Date. Additionally, our Company will submit the definite of the total Rights Entitlements produced to the densit of the Eligible Equity Shareholders and the densit subjected account to the Stock Escribanges after completing the curporate account. The details of the Existences with respective Eligible Equity Shareholders on the website of the Isafer laying in their respective details along with other security control measures implemented themset. der Pro ISIN: PVE-439E20014

Further, if no Application is exade by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date, such Rights Entitlements shall be exhiquished after the Issue Closing Date. No Rights Equity Shares for such lagoed Rights Entitlements will be credited, even it such Rights Entitlements were purchased from market and purchased here premium the proper the Rights Entitlements. Persons with see credited her Rights Entitlements are required to entitle the Rights Entitlements are required to make an application to apply for Rights Equity Shares offered under Rights lasse for exhaulting to the Rights Equity. Shares offered under the Issue.

If Eligible Equity Shareholders holding Equity Shares in physical form as at Record Date, have not provided the details of their demat accounts to our Company or to the Registrar, they are required to provide their demat accounts to our Company or the Registrar not false than two clear Working Days prior to the Issue Closing Date, to enable the credit of the Rights Enditerments by way of hystoter from the demat suspense account to their respective demat accounts, at least one day before the Issue Closing Date. Such Eligible Equity Shareholders holding equity shares in physical form can update the details of their respective demat accounts on the website of the Registrar (i.e., www.migl.lin) Such Eligible Equity Shareholders can inske an application only after the Rights Entitlements is credited to their respective demat accounts.

The Rights Entitlements is credited to their respective densit accounts, in accordance with Regulation 17A of the SEBI (CDR Regulations read with the SEBI Rights Issue Cercutar, the credit of Rights Entitlements and Albineral of Eiguity Shares shall be made in demanded from only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Eiguity Sharesholders holding the Equity Sharesholders should be expense account (namely. "Skipper Limited-Rights 2023 Demat Suppense account (namely." Skipper Limited-Rights 2023 Demat Suppense account of the EPF authority, or (ii) the demat accounts of the EPF the Eiguity Sharesholders which are fugare or the Eiguity Sharesholders which are transmissible with our Company or with the Regulation as on the Record Date, or (ii) Equity Sharesholders holding Equity Sharesholders holding Equity Sharesholders holding Equity Sharesholders from as a Record Balas where details of shares are not provided by Eigüble Equity Sharesholders to our Company or Hegister, or (ii) credit of the Rights Entitlements returned reversedificient, or (ii) credit of the Rights Entitlements returned reversedificient or the Equity Shares currently under dispute, including any court proceedings, if any, or (ii) non-estimational equity sharesholders to the United States.

Eighte Equity Sharmholders are requested to provide relevant details (such as opened or set-attended PNN and client master theet of dernat account etc., details records conforming the legal and beneficial overenting of their respective Eguity Sharsa) to our Cempany or the Register not later than two clear Working Days prior to the Issue Closing Date, to enable their respective Eguity Sharsan) to our Cempany or the Register not later than two clear Working Days prior to the Issue Closing Date, to enable such Eligible Equity Sharsanders so make an application in this Issue, and this communication shall serve as an intension to such Eligible Equity Sharsholders in the required. Such Eligible Equity Sharsholders are also requested to return that their dernat account, details of which have been provided to our Company or the Register, such account is active to footitate the above trained transfer. For classit of order to the Rights Equity Sharsholders' on time 2 to Control of the Rights Equity Sharsholders' on see the Country of Eligible Equity Sharsholders' on the Eligible Equity Sharsholders' on on page no. 216 of the Letter of Offer

Please note that the Rights Entitlements which are neither renounced nor subscribed by the investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this issue on plain paper in case of non-recorpt of Application Form as detailed above. In such cases of non-recorpt of the Application Form through physical delivery (wherever applicative) and the Eligible Equity Bhareholder not being in a position to obtain it from any other source may make an application form that is available on this issue on plain paper with the same details as per the Application Form that is available on the website of the Register, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Stranch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper wit not be accepted from any Eligible Equity Shareholder and Indian address.

In terms of Regulation 76 of the SEBI ICDR Regulations, investors may choose to accept the offer to participate in this lease by making an application or plan paper. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulation are specified in an application on plan paper. If an Eligible Equity Shareholder makes an application both in an Application Form as well as on plan paper both applications are liable to be rejected.

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Eguny Shareholders who are making an application on pla shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose including renunsiation or

(1) Name of our Company, being Skipper Limited. (2) Name and address of the Eighble Equity Shareholder including part holders on the same order and as per specimen recorded with our Company or the Depository; (3) Folio number (in case of Eighble Equity Shareholders who hold Equity Shareholders who hold Equity Shareholders who hold Equity Shareholders are provided from as at Record Date) / DP and Client (D; (4) Except for Applications on behalf of the Central or State Government, the residents of Silksm and the officials. from as at Record Date) / DP and Client (D; (A) Except for Applications on behalf of the Central or State Government, the residents of Station and the officials appointed by the counts, PAN of the Eligible Equity Sharesholder and for each Eligible Equity Sharesholder in case of gaint narrow, interpretate of the Intals of Rights (Equity Shares expired for pursuant to this issue; (S) Number of Equity Sharesholders of Second Date; (6) Allotment option: only in demaleralised form; (7) Number of Rights Equity Shares entitled to; (8) Number of Rights Equity Shares applied for within the Rights Entidements; (3) Number of Additional Rights Equity Shares applied for within the Rights Entidements of Rights (Equity Shares applied for (11) Total number of Rights (Equity Shares applied for (11) Total number of Rights (Equity Shares) (12) Total number of Rights (Equity Shares) (13) In case (12) Data number, narrow, address, and the number of the Rights (13) In case of non-resident Eligible Equity Shareholders making an application with an include address, details of the NRSE / FCNRV NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; (14) Authorisation to the Designated Shareholder (in case of part holders, to appear in the same sequence and order as they appear in the resional of the SCSB (10) An approval from any regulatory authority, are respected, and in the Rights Equity Shareholders and Resident on Data approval from any regulatory authority, are respected, shall be sunt to the Rights (Byshes.com; and (17) At such Eligible Equity Shareholders and Resident shall include the lobel were

of Offer and shall include the follows "If We hereby make representations, warranties and agreements set tooth in "Restrictions on Purchases and Resales" on page no. 233 of the Letter of Offer If We acknowledge that the Company, the Load Manager, its efficient and rety upon the both and accuracy of the representations, warrantee and agreements set forth therein

If the understand that the Rights Entitlements and the Rights Equity States have not been and will not be registered under the United States Securities Act of 1933, as amended the "Securities Act"), or the securities has of any state of the United States and may not be offered or sold in the United States, except in a banasaction not subject to, or everall from, the registration requirements of the Securities Act and applicable state securities less.

If We understand that the Rights Entitionants and Rights Equity Shares are being offered and sold only to persons outside the United States in offshore transactions as defined in and in compliance with Regulation S under the Securities Act ("Regulation \$").

If We will not offer, sell or otherwise hypother any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorised or to any person to whom it is unised in to make such offer, sale or metation sensed under orcumstances that will meet in compliance with any applicable laws or regulations. We redisty, and each account for which we are acting satisfies, of suitebility attendants for Shareholders in eventments of the type subscribed for harmin imposed by the jurisdiction of our residence.

If We understand and agree that the Rights Entitlement and Rights Equity Shams may not be reaffered, resold, pledged or otherwise that an affahore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from or in a transaction not subject to requirements of the US Securities Aut.

If We (i) and are, and the purson, if any, for efficient account if we and are acquiring such Rights Entitlement and/ or the Rights Equity Shares in an obtain the U.S., (ii) artiface not a "U.S. Person" as defined in Requisition 5. and (iii) by are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction investing the requirements of Requisitions.

If We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the trull and accuracy of the foregoing ment

In cases where Multiple Application Forms are submitted for applications perfairing to Plights Entitlements credited to the same denal account or in denal suspense account, as application, including cases where an investor submits Application Forms along with an application on plate paper, such Applications shall be liable to be rejucted. Investors are requested to trickly aftern to these instructions. Failure to do so could result in an application being rejucted, with our Carrylany, the Lead Manager and the Registrar not flaving any liability to the investor. The plan paper Application formal will be available on the website of the Registrar of www.mdpt.in.

Our Company, the Lead Manager and the Registrar shall not be responsible if the applications are not uploated by the SCSS or funds are not blocked in

the Investor's ASBA Accounts on or before the Issue Closing Date LAST DATE FOR APPLICATION: The last date for submission of the duty filled in the Application Form or an a 06, 2024 i.e., Issue Closing Date. Our Board or the Rights Issue Committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (Inclusive of the Issue Opening Date).

If the Application Form is not subwitted with an SCSB, uploaded with the Block Exchanges and the Application Money is not blocked with the SCSB, on or before the hause Classing Date or such date as may be extended by our Board or the Rights Issue Committee thereof, the invitation to after contained in the Lotter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Adotment" on page no. 225 of the Letter of Offer.

#### Business Standard KOLKATA | TUESDAY, 30 JANUARY 2024

IN BRIEF

#### RBI to conduct overnight VRR to infuse ₹25K crore today

spo auction (VRR) auction on Tuesday to inject up to #25,000 cross into the banking system, the central bank said on Monday. The REI has been conducting variable rate repolauction in order to infuse liquidity in the banking system . In the two-day VRR auction conducted by the RBI on Monday, bids were received for ₹73,290 crore. against a notified amount of \$25,000 crore. The liquidity deficit in the banking system widened to #2.58 trillion on Sunday, according to the RBI data. In the preceding VRR auctions, the RBI received a significant response, with banks submitting bids ranging between 2.5 to 3.2 times the bidding amounts due to tight, liquidity conditions in the system.

#### Murmu arrives in buggy for Beating Retreat ceremony



President Droupadi Murmu at the Beating Retreat ceremony at Vijay Chowk in New Delhi, on Monday

#### Govt extends ban imposed on terror group SIMI for 5 years

The government on Monday extended the ban imposed on terrorist group Students Islamic Movement of India (SIMI) for five years for its involvement in fomenting terrorism and disturbing peace and communal harmony in the country. irs a post on 'X', Union Home Hinkster Amit Shah said that bolstering Prime Minister Navendra Modi's vision of zero tolerance against terrorism, SMI has been declared an 'Unlawful esociation' for a further period of five years under the Unlawful Activities Prevention Act (UAPA). The Sinti was first banned in 2001 when the Atal Bihar Vajpayoe government was in power and since then the ban has been extended every five years.

#### ED team camps at Jharkhand CM Soren's Delhi house

An Enforcement Directorate team on Monday visited the Delhi residence of Jharkhand Chief Minister Hemant Scren to question him in connection with a money faundering investigation in an alleged land flaud case and camped there for over 12 hours. Official sources claimed Soren was "missing" and could not be contacted by the federal agency but a family member alleged that a "false" narrative was being set to "delegitimise" the JMM

#### Policy Ensure launches life, health insurance verticals

Insurance broker Policy Ensure on Monday launched life and health insurance verticals that will enable the company to offer insurance services to a diverse set of customers ranging from families, shopkeepers and entrepreneurs to farmers, amongst many others. Policy Ensure's portfolio now includes motor, business health, and life insurance, the company said in a statement. It has also announced plans to expand its operations in 200 towns in the next 16 months from the existing 42 towns and intends to enlist. 10,000 agents, from the current 2,500. AUTHRA WAREE

## Commerce dept seeks 10% hike in Rodtep

New Dethi, 29 January

The commerce department has sought a 10 per cent increase in the allocation for the exportosting Remission of Duties and Taxes on Export Products (Bodtep) scheme in the upcom-

awage of the matter said. For the current financial year, the finance ministry had allocated \$15,069 crore towards the scheme. A 10 per cent jump

scheme \$16,575.9 crore.

We have sought a 10 per cent increase in the Rodtep allocation, in line with the expectation of export growth," nior government official told Business Standard. A higher allocation during.

ing Interim Budget, people the current financial year will helpexporters, especially when external demand from developed economies is tepid. This is at a time when global uncertainties, including the Red Sea

bound shipments from India. The Rodtep scheme refunds

the embedded noncreditable central state and local levies paid

exportees. These taxes were not being cial cited above said."An refunded but were incurred by the export entities in manufac-

The scheme is valid till June

INDIA

30 at the same rates to the existing export and going shead. extended till the end of the next financial year, the offi-

Increase in Roftep allocation will enable it to cover certain leftover products and entities holders and export-oriented units/ special economic zones (EOUs/SEZs), which are also bearing the incidence of unrebated taxes and duties, including the embedded taxes. This increase may also be needed to factor export growth as well." Airy Sahai, director-general (D-G) and chief executive officer (CEO), Federation of Indian Export Organisations (FIEO) said. The scheme was notified

on January I, 2021, as it

Merchandise Exports from India Scheme (MEIS). This came after a World Trade Organisation (WTO) ruling stated that it violated the provisions of the global trade body by giving export subsidies for a wide range of goods. Between January 1, 2021, and March 51 2023, 727.018 crore was spent towards the scheme. During the current financial year, \$15,069 crore has been allocated to support 10:610 product lines.

## Bajaj Fin Q3 profit up 22% at ₹3.6K cr

Higher risk weighting dents capital adequacy

Bajaj Finance Ltd (IBFL/is consolidated feet profit rose by 22 per cent year-out-year (Y-o-Y) to 63,639 crore in the quarter ended December 2023 (Q3FY24) on healthy growth in net interest income (Nii) and fees and commissions. The company had posted a net profit of \$2,973 crore in the

same quarter a year ago.
Its stock closed 1.44 per cent up at 87,187 a share on the BSE.

Its NII for the reporting quarter rose by 29 per cent to \$7,665 crose in Q3FY24 from \$5,922 crore in QNFY2A. Given the increase in risk weighting and higher incremental cost of funds, the company has increased rates across all portfolios by 20-30 basis points, RFL said in an analyst presentation.

The net interest margin continued to soften gradually on account of lagged effect of rising cost of funds in QNFY24, BFL said in a statement. Its assets under management (AUM) grew by 35 per cent Y-o-Y to \$3.1 trillion at end of December 2023 from ₹2.3 trillion as of December 2022.

The number of new loans booked grew by 26 per cent to 9.86 million in QSFY24 as against 78 million in QNFY23. The total customer base expanded by 22 per cent Y-o-Y at 80.4 million as of December 31, 2023 compared to 66.0 million a year ago.

#### Anup Saha named Bajaj Finance DMD

Baga; Finance 1td has decided to redesignate Executive Director Anup Saho as deputy managing director (DHD) with effect from April 1, 2004. Executive Director Rukesh Bhatt has stepped down and decided to ursue career pursuits outside the company.

Also, the firm elevated three senior nagement personnel to chief operating officers (CDO) from April 01, 2024, Deepak Bagati is president, debt management services. Sandeep Jain is chief financial officer and will be CFO and COO. Anurag Chottani is currently chief information officer. The board also approved a hike in borrowing limit from #2.25 trillion to #3.75 trillion.

Its foan losses and provisions went up substantially to \$1,248 crore in QSFY24 as against \$841 crore in QNFY23. Loan losses for rural business to customer (B2C) segment continued to remain elevated. AUM growth of raral B2C segment sexcluding gold loan is down from 26-per cent in March 2023 to 19 per cent in December 2023. Urban B2C foan ses were higher in Q3 due to lower collec tion-efficiencies, Overall, sarban iQC portfolio remains in good health, according to an ana-

## Piramal posts ₹2,378 cr loss on AIF provisions

Piramal Enterprises (PEL) reported a consolidated loss of ₹2,378 crore for the third quarter (Q3) ended December 2023, primarily due to provisions of \$3,540 crore for exposure to alternative investment funds (AIFs). In the same quarter of the previous financial year, it had posted a net

profit of \$3,545 crore. Ajay Piramal, chairman of PEL, stated in response to the Reserve Bank of India (RBI) circular issued in December 2023 that the company had made complete provisions for its investments in AIFs, subsequently removing them from its assets under management (AUM).

"Our confidence in the full recovery of these investments remains strong, which is evident in the positive payment record thus for," said Piramal.

The company's stock closed 1.14 per cent. higher at ₹883.55 per share on the 85£. Its net interest income declined by 19 per cent year-on-year (Y-o-Y) to ₹835 crore in Q3 of 2023 - 24 (FY24) from ₹1,033 crore in the same quarter a year ago. However, the net interest margins roved by over 100 basis points (bps) to 4.9 per cent over the same quarter last year, said Joiram Sridharan, managing director of Piramai Capital and Housi Finance, in a media interaction after the Q3

## RBI for strict normsto govern UCBs

Reserve Bank of India (RBI) Deputy Governor Swaminsthan Jurged for stringent governance standards in urban co-operative banks (UCBs) and said it was imperative to remain vigilant and proactive in upholding the resilience of the sector due to increased interconnectedness of the financial system.

Some may argue that UCBs are not system ically important in view of their size and turnover. However, if we consider the interconnectedness that binds the entire spectrum of financial entities, it becomes evident that any vulnerable link has the potential to erode public trust and confidence. Swaminathan J said during Conference of Governance in Urban Co-operative Banks for UCBs in Andhra Pradesh, Kamataka, Kerala and Telangana beld in Hyderabad on 24 January.

"In an increasingly interwoven financial landscape, the ripples of even an apparently small disturbance can resonate far beyond its initial impact," he added in the speech that was uploaded on the RH website on Monday. He cited the key challenges faced by the sector in the areas of govemance and professionalism, adoption and upscaling of technology. AATHIRA VARIER

### 75% banks, NBFCs have chatbots, e-assistants: RBI

While the Indian financial sector entities are adog ting never technologies, there is a need to be watchful in areas like cyber security and growing reliance on software as a service (SaaS) solutions Reserve Bank of India's Deputy Governor Michael Patra said. He cited a survey conducted by the Reserve Bank of India (RBI) at the end of June 2023, which showed that almost three-fourths of Indian banks and non-banking financial compunies (NBFGs) have implemented chatbots and

The survey highlighted a substantial surge in the incorporation of artificial intelligence (Al)related keywords within the Indian banking sector. he said. However, he also underscored the significance of addressing concerns related to transpurency, data biases, governance, privacy, and algorithmic strength amid the escalating use of Al. Patra stressed the need for central banks to implement adequate checks and balances to enresponsible Al utilisation. ANIAD KUMARI

## BPCL net jumps 82% on Gail profit jumps higher refining margins 700% to ₹3K crore

Bharat Petroleum Corporation Ltd (BPCL) on Monday reported an 82 per cert jump in its December quarter net profit on the back of higher-

than-expected refining margins and a rise in margins on fact sales. Its consolidated net profit of \$3.181.42crore in the third quarter of the current financial year compares to \$1,747 crore in the same period of the previous financial year, according to a company statement. Its profit was, however, lower than \$8,243.5 crore in the preceding

quarter (July-September 2023). The continuing freeze in fuel prices, which has now continued for 21 months, despite a fall in input raw material (crude oil) prices helped the state-owned oil marketing company raise marketing margins.

State-run gas supplier Gall (India) on Monday reported a 703 per cent rise in consolidated net profit at £3,293 crore in the third quarter (October-December) of 2023-24 (FY24) against \$397.6 crose in the year-ago period. Sequentially, its net profit rose 30.78 per cent, up

The latest rise in net profits came on a low base as Gail had sufferred from disruptions to supply from Russian energy giant Gazprom and higher global gas prices. The growth was accompanied by a 3.26 per cent fall in consolidated revenue from operations to £34,7678 crose in QSFY24, down from £35,909.9 core in QSFY23. GAIL had also purchased £31,761.6 crore worth of stock in trade in the year-ago period. SUBHANN CHARRABORTY

Toase note that on the Issue Closing Date, Applications through ASSA process will be uploaded until 5.00 p.m. (Indian Standard Tere) or such extended one as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filled in, in place of Application number, investors can mention the reference mans of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demail account. Alternatively, SCSBs may ment their internal reference number in place of application number.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Elegible Equity Shareholders may renounce the Rights Entitlements, credited to their respective denset accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"), during the Renunciation Faciol. The Investors should have the denset Rights Entitlements overlited I lying in his/hist rown denset account prior to the renunciation. The Investors and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investion may be subject to adverse tireign, state or local tax or legal consequences as a result of trading in the Rights Endberreins. Investion who intend to trade in the Rights Endberreins should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be leved for trading in Rights Endbersents.

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE). The equity shares of our Company are linked on both NSE and BSE. Our Company has received in-principle approved from the both NSE and BSE vide letters reference no.: NSE/LIST/2774 dated October 15, 2023 and reference no.: NSE/LIST/2774 dated October 15, 2023 and polymers no. LOD/RIGHT/TY/9/27/23-24 dated October 16, 2023 respectively. Our Company will also make applications to the Book Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI Right Issue Circular. For the purpose of the Issue our designated Stock Exchange is ISSE.

DISCLAMMER CLAUSE OF BSE LIMITED: It is to be distinctly understood that the permission given by BSE Limited should not, in any way be deeme or construed that the Letter of Other has been cleared or approved by BSE Limited, nor does it certify the consistency or completeness of any of the content of the Letter of Other. The investors are advised to refer to the full test of the Disclaimer Clease of the BSE Limited on page no. 200 of the Letter of Other. DISCLAIMER CLAUSE OF NATIONAL STOCK EXHANGE OF INDIA LIMITED. It is to be distinctly understood that the permission given by NSE should not, in any way be deemed or construed that the same has been cleared in approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text on Disclaimer Clause of NSE on page no. 199 of the Letter of Offer.

NOTICE TO OVERSEAS INVESTORS: The deshbusion of the Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and the leave of Rights Entitlement and the letter of Offer of Application Form may come are required to inform by themselves about and observe such restrictions.

Our Corregary is making this fasce on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer, Application Form and Rights Entitlement Letter (collectively "lease Materials") through omail or registered post or speed post or by counter service only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address is our Company or who are sociated in jurisdictions where the offer and sale of the Royal haves to previously an activities address to me act to the Royal and in register in the regard. Investors can also access the issue Materials from the websites of the Royalter, our Company, NSE, and SSE. Those oversees shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to departs the issue Materials, shall not be sent any Issue Materials.

No action has been or will be taken to permit the issue in any jurisdiction where action would be required for that purpose, except that the Draft Letter of Offer had been filed with SEBI for observations. Accordingly, the Rights Entitlements or Rights Equity Shares may not be defined or sold, directly or indirectly and the Letter of Offer. The Abridged Letter of Offer or any lesus Materials or advertisements is connection with the Issue may not be distributed, in whole or in part. In any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those principlinaries, the Issue Materials must be treated, as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or restinitional.

Accordingly, persons receiving a copy of the trave Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, destinate or send the issue Materials to any person outside india where to do so, would or might contraverse tool securities laws or regulations. If the lesse Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares on the Rights Entitlements inforced to in the Issue Materials.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been and will not be registred. NO OFFER IN THE UNITED STATES: The Fogriss Entitlements and the Rights Equity Shares have not been and will not be organized under the Securities Act or the securities level of any state of the United States of America or the servicines or possessions thereof ("United States"), except in a transaction not subject to, or exempt from the registration requirements of the Securities Act and applicable state securities laws. The offering to which this Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights (Indicensed for sale in the United States or as a solicitation therein of an offer to buy any if the Rights Equity Shares or Rights (Indicensed for any portion of the Issue or any of the securities described investin in the United States or to conduct a public offering of solutions in the United States. Accurringly, the issue Materials should not be forwarded to or transmitted in or rists the United States at any time. In addition, until the expiry of 40 days after the construencement of the issue, an offer or sale of Rights Equity Shares within the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of the Securities Act.

veither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelop containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States. consuming an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States are any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares from must provide an address for registration of these Rights Equity Shares in India. Our Company is making the Issue on a rights been to Elights Equity Shares who have an address and the Issue Materials will be dispatched only to Elights Equity Shareshotters who have an address and the Issue Materials will be described only to Elights Equity Shareshotters who have an address in India. Any person who acquires Rights Entitlements, and the Rights Equity Shares or the Rights Entitlements, it will not be, in the United Bases, and (ii) it is sufforted to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company reserves the right to treat any Application Form as invalid which. (i) shaes not include the certification set out in the Application Form to the effect that the subscriber is austrorized to acquire the Hights Equity Shares or Hights Entitlement in compliance with all applicable taxes and requisitions; (ii) supposes to us or one agents to have teen executed in or department of the subscribers; (iii) where our Company believes that the Application Form is incomplete or acceptance of each Application Form may infringe applicable legal or regulatory. equirements, and our Company shall not be bound to allot or issue any Rights Expliy Shares or Rights Extilement in respect of any auch Application Form

THE CONTENTS OF THE LETTER OF OFFER SHOULD NOT BE CONSTRUED AS LEGAL. TAX OR INVESTMENT ADVICE, PROSPECTIVE INVESTORS MAY BE SUBJECT TO ADVERSE FOREIGN, STATE OR LOCAL TAX OR LEGAL CONSEQUENCES AS A RESULT OF THE OFFER OF RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENTS. ACCORDINGLY, EACH INVESTOR SHOULD CONSULT THEIR OWN COUNSEL, BUSINESS ADVISOR AND TAX ADVISOR AS TO THE LEGAL, BUSINESS, TAX AND RELATED MATTERS CONCERNING THE OFFER OF RIGHTS EQUITY SHARES. IN ADDITION, NEITHER OUR COMPANY NOR THE LEAD MANAGER IS MAKING ANY REPRESENTATION TO ANY OFFERSE OR PURCHASER OF THE RIGHTS EQUITY SHARES REGARDING THE LEGALITY OF AN INVESTMENT IN THE RIGHTS EQUITY SHARES BY SUCH OFFEREE OR PURCHASER UNDER ANY APPLICABLE LAWS OR REGULATIONS

BANKER TO THE ISSUE: IC/C Bank Limited.

MONITORING AGENCY: - India Rulings and Research Private Limited FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned pur

- Frequently asked questions and online/ electronic dedicated investor helpdask for guidance on the Application process and resolution of difficulties
- Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our Company, www.mdpl.in. Updating of demail account details by Eligible Equity Shareholders holding shares in physical form: www.mdpl.lm
- Submission of self-attented PAN, client master sheet and densel account details to non-resident Eligible Equity Shareholders: www.metol.in.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning accribed to such teless in the Letter of Otter.



VC CORPORATE ADVISORS PRIVATE LIMITED SEBI REGN. No.: INMODOCITORS Validity of Registration: Permanent Centact Person: Mr. Uni Bulani Mr. Premiset Singh 31, Gamesh Chandra Avecus, 2nd Floor, Suite No. 2C, Kollusta - 700013 Tel. No.: (033) 2225-3540

Lead Manager to the Issue

Email: mail@vocorporate.com Website: www.vccorporate.com

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SKIPPER CINI LAG TO AVABITION OF PL. CEGS HOR

Company Secretary and Compliance Officer

Telephone No.: (033) 2289 573 V 5732

Contact Person: Ms. Anu Singh (Company Secretary & Compliance Officer) E-mail id: anu.singh@skipperlimite Website: www.skipperlimited.com



MAHESHWARI DATAMATICS PRIVATE LIMITED SEBI REGN. No.: (NR000000353) Sept medium, immodiately validity of Registration: Permanent Contact Person: Mr. Roin Kumar Balt. 23. R. N. Mushreipe Rolet, 5th Floor, Kollusta - 705. Tel. No.: 033 2240 4767. Email: mdpldc@yahoo.com Website: www.mdpl.in

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any one-issue or post Insue related matter. All grievances may be addressed to the Registrar, with a copy to the SCSSs giving full details such as name, address of the Applicant, contact number or demat account number, and the Designated Branch of the SCSSs where the Application Form or the plain paper application, as the cess may be, was submitted by the Investors along with a photocopy of the account/evaluation stip.

For, Skipper Limited On behalf of the Board of Directors (Company Secretary and Compliance Off

Date : 29.01.2024 Place | Kolketa







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## SKIPPER LIMITED



Our Company was originally occupanted under the Companies, Act. 1955 on March 5, 1961, in the name of "Elapper Investments Limited" jurisuant to a certificate of recorporation granted by the Registrar of Companies, Weet Bergal. This name of the Company was changed to Skipper State of Incorporation contequent upon change of hatne was assest on April 20, 1964 by the Registrar of Companies. West Bergal. During the year 2008, pursuant to a Scheme of Analgamation. Barrier Limited and Vishwajanth Traces Private Limited and Vishwajanth Traces Private Limited and Vishwajanth Traces Private Limited were dissolved pursuant to the said Scheme of Analgamation. During the year 2009, pursuant to a Scheme Sc

PROMOTERS OF OUR COMPANY, MR. SAJAN KUMAR BANSAL, MR. SHARAN BANSAL, MR. SUDHARTH BANSAL, MRS. SUMEDIA BANSAL, MRS. SHRUTI M. BANSAL, MRS

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF SKIPPER LIMITED ("COMPANY OR THE ISSUER") ONLY

NEITHER OUR COMPANY NOR OUR PROMOTERS HAVE BEEN DECLARED AS A WILFUL DEFAULTER OR A FRAUDULENT ECONOMIC OFFENDER BY THE RBI OR ANY OTHER GOVERNMENT AUTHORITY.

RIGHTS ISSUE OF UP TO 1,03,67,031 PARTLY PAID-UP RIGHT EQUITY SHARES OF FACE VALUE OF 7 11- (RUPEE ONE ONLY) EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF 7 190- (RUPEES ONE HUNDRED NINETY-FOUR ONLY) PER EQUITY SHARE (INCLUDING A FIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1:10, THAT IS 1:(ONE) RIGHTS EQUITY SHARE FOR EVERY 10 (TEM) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FROMY, JANUARY 12, 2024 (THE "ISSUE"), FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 204 OF THE LETTER OF OFFER.

| PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES  |                |             |                      |
|--|----------------|-------------|----------------------|
| AMOUNT PAYABLE PER RIGHTS EQUITY SHARE   | FACE VALUE (f) | PREMIUM (7) | TOTAL (f)            |
| On Application   | 0.25           | 48.25       | 48.50 <sup>(1)</sup> |
| Up to three additional Calls, with terms and conditions such as the number of Calls and the timing and quentum of each Call as may be decided by the Board Rights Issue Committee - from time to time to be completed on or prior to March 2025. | 0.75           | 164.75      | 145.50(2)            |
| Total (?)  | 1,00           | 193.00      | 194.00               |

(1) Constitutes 25% of the lasue Price.

(2) Constitutes 75% of the Issue Price,

For further details on Payment Schedule, see "Terms of the issue" on page no. 204 of the Letter of Office

## NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

## RIGHTS ISSUE OPENS TODAY

LAST DATE FOR ON-MARKET RENUNCIATION\*

**ISSUE CLOSES ON\*\*** 

MONDAY, FEBRUARY 05, 2024

THURSDAY, FEBRUARY 08, 2024

ASBA\*

Simple, Safe, Smart way of Application - Make use of it !!!

"Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below:

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail Individual Investors.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridged Letter of Offer and also please refer to the section "Process of making an application in the issue-Making of Application through ASBA process" beginning on page no. 207 of the Letter of Offer. The process is also available on the website of Association of Investment Bankers of India ("AIBI"). Stock Exchanges and in the Issue

("NSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in.

vestors desiring to make an Application in this Issue are mandatorly required to use the ASBA process. Investors should carefully read the provisions out Applications before making their Applications before making their Applications through ASBA.

required to have an ASBA evaluate back account with SCSBs, poor to making the Application. Eventors desiring to make an application in the tissue through ASBA process, may submit the Application Form either in physical mode to the Designated Branches of the SCSBs or unional electronic Application through the website of the SCSBs (if made evaluable by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA Process, please refer to https://www.sebi.gov.ln/sebisebrother/OtherAction.de7doRecognisedFpiryes&Intende/S4.

Privations applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, please refer to Paragraph Sited "Procedure for Application through the ASBA process" beginning on page no. 207 of the Latter of Other.

Private note that subject to SCSBs complying with the requirements of SEBI circular bearing reference number CIRICFDIGE.13/2012 dated September 25, 2012, within the periods attpulated therein, Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI circular bearing reference number CIRICFDIGE.11/2013 dated January DZ, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA floridy, each such SCSB should have a separated account in its own name with any other SEBI registered SCSBs(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demandated funds should be available in such account for such an Application The Leaf Managor, our Company, their directors, their employees, efficients, associates and their respective despots and the Registers shall not lake any responsibility for acts, ministers, consistons and commissions set, in relation to Applications accepted by SCSBs. Applications accepted but not aplicated by SCSBs or Applications accepted and upleaded without blocking funds in the ASBA Accounts.

For further details, kindly refer to "Procedure for Application through the ASBA process" becoming on page to 207 of the Letter of Office.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in account Regulation 77A of the SESS CONTROL Regulations read with the SESS Rights Issue Corpute, the credit of Rights Entitlements and Alloinant of Rights Equity Shares shall be made in demanderalised from only Accordingly, Eligible Equity Sharesholders holding Equity Shares in properties and a Rights Session of subscribing to Rights Equity Sharesholders are advised to 5 km/st file detailed of their demand account to the Regulation or not Company as least two clear Working Days prior to the leave Closing Date, to enable the credit of their Rights Entitlements in their respective demait accounts at tecone day before the issue Closing Date.

Prior to the basic Opening Date, the Rights Endlicements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form and whose densit account details are not available with our Company or the Registrar, shall be credited in a densit suspense account opened by our

a) The Eligible Equity Shareholders shall send a lotter to the Register containing the name(s), withress, e-mail address, contact details and the details of

set densat account along with copy of self-altested PMN and self-attested client master sheet of their densat account along with copy of self-altested PMN and self-attested client master sheet of their densat account either by e-mail, post, speed post, our hand delivery so as to reach to the Registrar hot later than two clear Working Days prior to the raise Closing Date:

The Registrar shot, after verifying the details of such demail account, transfer the Rights Entitlements of such Elighte Equity Shareh accounts at least one day before the lisses County Date;

(i) The remaining procedure for Application shall be serve as set out in "Terms of the Issue -Making of an Application by Eligible Equity Shareholders on Plain Paper under ASSIA process" on page no 209 of the Letter of Offset. Resident Eligible Equity Shareholders who hold Equity Shares in physical form as all the Record Date will not be allowed to renounce ther Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the demolarished Rights Entitlements are transferred from the suspense demol occurril to the respective demail accounts within prescribed limitines, can apply for Additional Rights Equity Shares white submitting the Application through ASBA.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALISED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED CALLY IN DEMATERIALISED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, PLEASE SEE "ALLOTMENT ADVICE OR REPUNDI UNBLOCKING OF ASBA ACCOUNTS" ON PAGE NO. 224 OF THE LETTER OF OFFER.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with SEID ICOP Regulations and the SEID Roths have Crouse the Le DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In eccontance with IEEE ICDR Regulations and the IEEE Rights Issue Circuia: the Letter of Office, the Abridged Letter of Office, the Aprilication From, the Rights Enablement Letter and other Issue material will be seried dispatched only to the Engine Equity Shareholders who have provided their indian address to our Company and with are located in puredictions where the other and safe of the Rights Entitlement or Rights Equity Shares in permitted under taxes of such putatictions and does not result in and may not be constitued as, a public offering in such putatictions. In case such Eligible Equity Shareholders have provided their safe e-mail address. the Latter of Office, the Abridged Letter of Office, the Application Form, the Rights Entitlement Letter and other issue material will be over only to their united e-mail address and in case such Eligible Equity Shareholders have material will be physically displaced, on a reasonable effort fluster, to the Application Form, the Rights Entitlement Letter and other issue material will be physically displaced, on a reasonable effort fluster, to the International address and who have made in request in this regard, the accordance with the above, the displaced to the Eligible Equity Shareholders who have provided their in this regard. In accordance with the above, the displaced Post / Speed Post / Courier and at registered enail sits, as applicable, by the Registrate to the Issue.

Neither the Company nor the Registrar nor the Lead Manager shall be responsible for not sending the physical coaper of the issue Materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or detay in the receipt of them attributable to non-availability of the engits of the eligible Equity Shareholders or electronic transmission detays or fallures, or if the Application Forms or the Rights Entitlement Letters are delayed in maplicade in the transit.

Investors can access the Later of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shareholder is eligible to subscribe for the Rights Equity Shareholder is eligible to subscribe for the Rights Equity Shareholder is eligible to subscribe and Exchange Board of India at www.sebi.gev.in; (v) the Stock Exchanges of www.bseindia.com and www.nseindia.com

To update the respective Indian address sesiphone or mobile numbers in the records maintained by the Registrar or by our Company Floatile Equity Shareholders should visit www.mdpl.in.

AVAILABILITY OF APPLICATION FORM: The Registrar has electronically dispetched an Application Form to all Eligible Equity Shareholders as per their Rights Entitlements on the Record Date for the issue. In the event that, the e-mail addresses of the Eligible Equity Shareholders were not available with our Company/ Depositories, or the Eligible Equity Shareholders have not provided valid e-mail addresses to our Company/ Depositories, our Company has dispetched the Application Form and other applicable Differ Documents by way of physical delivery as per the applicable laws to those Eligible Equity Shareholders who have provided their indian address. The Renouncess and Eligible Equity Shareholders who have not received the Application Form can download the same from the websites of the Register at www.mdpl.in; the Company at www.skipperfielded.com, 838( or www.beelndia.com, and NSE) of www.neelndla.com

#### CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:

Parsuant to provisions of the SEBI KDR Regulations and the SEBI Meater Circular and in terms of the Letter of Offer, the Rights Entitlements of the English Equity Shareholders will be conflicted in their respective domai account and shall be admitted for trading on the Book Exchanges under the ISNI INEASSE2014 subject to requisite approvals. The said ISNI shall remain finder dior debtit until the Issue Opening Date. The said ISNI shall remain finder dior debtit until the Issue Opening Date. The said ISNI shall remain finder dior debtit until the Issue Opening Date. The said ISNI shall remain finder dor debtit until the Issue Opening Date. The said ISNI shall be automated for transfer by the Depositories pour the Issue Opening Date. The said ISNI shall remain supported the Sock Exchanges after completing the corporate action. The details of the Rights Entitlements with respective English Equity Shareholders on the website of the Register after keying in their respective details afong with other security control measures implemented thereat.

Further, if no Application is made by the Eligible Equity Shareholders of Rights Entitlements on or before issue Closing Date, such Rights Entitlements shall lapse and shall be entitipoidhed after the hause Closing Date. No Rights Equity Shares for such lapsed Rights Entitlements will be credited, even if such Rights Entitlements were purchased from market and purchases will ose the premium paid to acquire the Rights Entitlements. Persons who are tredited the Rights Entitlements are required to make an application to apply for Rights Equity Shares offered under Rights have for subscribing to the Rights Equity Shares offered under Rights have for subscribing to the Rights.

regione cigally streamforcers receiving Egypty Shares in prynicial form as at Precions Local, have not provided the declaration of the deepsta accounts to on against the Heightine could be received to provide their demand account details to our Company or the Registran for later than their clear Working Day or to the fasture Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the demai suspense account to their respective demands at least to detail their country of the fasture Closing Date. Such Englishe Equity Shareholders in physical form can update the detail their respective demands accounts on the wellants of the Registrar (i.e., www.mdpt.im) Such English Equity Shareholders can make an application only after Rights Entitlements is credited to their respective demand accounts.

In accordance with Regulation 77A of the SEBI FCDR Regulations read with the SEBI Rights Issue Carcular. The credit of Rights Entitlement of Equity Shares shall be made in densitienated form city. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlement of Equity Shares shall be made in densitienated form city. Prior to the Issue Opening Date, our Company shall credit the Rights Estate demand accounts of the Eligible Equity Shareholders holding the Equity Shares in densitienated form, and (i) a deman supprise account (in Limited-Rights 2023 Demant Shapemen Accounts) opening Rights (ii) Equity Shareholders which as explained to the ISPP authority, or (ii) the demant accounts of the Eligible Equity Shareholder which a Equity Shareholder which are unavailable with our Company or with the Registers as on the Record Date, or (ii) Equity Shareholders to Register or (ii) credit of the Rights Equity Shareholders are not provided by Eligible Equity Shareholders to Register or (ii) credit of the Rights Ecolorments returned eventure thinks, or (ii) the ownership of the Equity Shareholders are committy under depand count proceedings, if any, or (ii) non-institutional aquity shareholders in the United States.

Tables Equity Shareholders are recovered to consider of state of and attention PAN and clear requirements of the Rights Equity Shareholders are recovered to consider and accounts of and attention PAN and clear requirements.

Eighte Eighty Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat a details records confirming the legisl and beneficial ownership of their respective Eighty Shares) to our Company or the Registrar not later th Working Days prior to the issue Closing Date, to enable the creat of their Rights Erottements by way of borater from the demat assignment account at least one day before the issue Closing Date, to enable such Eligible Eighty Sharesholders to make an application in this issue communication shall serve as an intimation to such Eligible Eighty Sharesholders in this regard, Sych Eligible Eighty Sharesholders are also remain that their demat account, details of which have been provided to our Company or the Registrar, such account is active to facilitate the after sharesholders.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the investers on or before the Issue Clos lapse and shall be extinguished after the Issue Closing Date.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply may make an application to subscribe to this listue on plain paper in case of non-recognite Equity Shereholder not being in a position to subscribe to this listue on plain paper in case of non-recognite Equity Shereholder not being in a position to obtain it from any oth source may make an application to subscribe to this issue on plain paper with the same detain as per the Application Form that is available on the websit of the Register. Stock Exchanges or the Lead Manager An Eligible Equity Shereholder shall submit the plain paper Application to the Designated Brand of the ScSB for authorising such SCSB to block Application Money in the lead tank account maintained with the same SCSB. Applications on plain paper will not be accepted from any English Equity Shareholder who has not provided as Indian address.

In terms of Regulation 78 of the SEBI ICDR Regulations, investors may choose to accept the offer to participate in this issue by making an application or plain paper. Please note that SCSSe shall accept such applications only if all details required for making the application as per the SSBI ICDR Regulation are specified in an application or plain paper. If an Eligible Equity Shareholder makes an application both in Application Finn as well as on plain paper both applications are faither to be rejected.

Please note that in terms of Regulation 78 of the SEBI ICOR Regulations, the Eligible Equity Storeholders who are making an application on plain shall not be entitled to renounce their Rights Entitlements and should not allies the Application Form for any purpose including renunciation even

The application on plain paper, duly signed by the Eligible Equity Shansholder including joint holders, in the same order and as per s his/her bank, must reach the office of the Designated Branch of the SCSB before the base Closing Date and should contain the folio (1) Name of our Company, being Skipper Limited. (2) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per aperioren recorded with our Company or the Depository); (3) Folio marker (in case of Eligible Equity Shareholders who hold Equity Shareholders who hold Equity Shareholders who hold Entitle Shareholders in physicial form as at Bracard Date; (1) OP and Chiert ID, (4) Except for Applications on behalf of the Convenience, the residents of Shakin and the officials appointed by the cours. PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total.

appointed by the cours. PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of point names, irrespective of measure of the Rights Equity Shares applied for jurisuants to the tissue. (5) Number of Rights Equity Shares applied for growing states and the state of Rights Eligible Equity Shares applied for within the Rights Estateme Number of Additional Rights Election Shares applied for it in the Rights Estateme Number of Additional Rights Election Shares applied for it in the Rights Estateme Number of Equity Shares applied for (11) Total amount part of the rate of 148.50 per Rights Equity Shares (12) Details of the Additional Rights Equity Shares and branch of the relevant SCSS (13) in case of non-estatem Equity Sharesholders making an application with an address, details of the NRIG / ECHEU NRIC account such as the account number, name, address and branch of the scount shares are account number. In the Address and branch of the SCSB to block an arresponding to the Additional Number in the account is named to the Additional State of the Additional Rights Equity Sharesholder in case of joint holders, to appear in the same and order as they appear in the records of the SCSB (1) State Eligible Equity Sharesholders and a copy of such approval to regulatory authority, if required, shall be obtained by the Eligible Equity Sharesholders and a copy of such approval to regulatory authority, at may be required. And he same of the Registers of employed providers and a copy of such approval to the Registers of the Registers

'Y He hereby make approximations, warranties and agreements self beth in "Restrictions on Purchases and Resales" on page no. 223 of the Letter of Office. V We assigned that the Company, the Lead Manager, its efficients and others will rely upon the truth and accuracy of the representations, warrantes and agreements set both therein.

If We understand that the Rights Entitionants and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or the securities lave of any state of the United States and may not be offered or sold at the United States and may not be offered or sold at the United States and may not be offered or sold at the United States and applicable also accurities have.

If We understand that the Rights Entitlements and Rights Elputy Shares are being offered and sold only to persons outside the United States in offshore transactions as defined in and in compliance with Regulation S under the Securities Act (Regulation S').

If the will not offer, self-or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any probletion or uniter any officematishmes in which such offer, sale or multiplier except order concentrations that will record or calle is not applicable less or regulations. We satisfy, and each account for which we are untiling satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

If We understand and agree that the Rights Entitionent and Rights Equity Shares may not be realitimet, result, pledged or otherwise translation in compliance with Regulation S. or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

If We (i) am' are, and the person, if any, for whose account if we are/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares in an outside the U.S., (ii) any are not a "U.S. Person" as defined in Regulation 5, and (iii) far are acquiring the Rights Entitlement and or the Rights Equity Shares in an observe transaction meeting the requirements of Regulations.

If We acknowledge that the Company, the Lead Managor, its efficient and others will rely upon the fruth and accuracy of the foregoing repres

In cases where Multiple Application Forms are autented for applications pertaining to Rights Entitiements medied to the same densit account or in densit suspense account, as application, including cases where an investor submits Application Forms along with an application on plan paper, such Applications shall be listle to be rejected. Investors are requested to strictly achieve to these instructions. Failure to do so could reset in an application height expended, with our Conspany, the Lived Managar and the Registrar not having any listlifty to the Investor. The plain paper Application format will be available on the website of the Registrar of www.mdpl.in.

Our Company, the Load Manager and the Register shall not be responsible if the applications are not uploaded by the SCSB or funds are not blocked in the investor's ASBA Accounts on or before the issue Closing Date. LAST DATE FOR APPLICATION: The last date for submission of the duty filled in the Application Form or an application on plain paper is This OR, 2024 i.e., Issue Crossing Date. Our Board or the Highls Issue Controlled thereof may extend the said date for such period as 2 may deter to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Covereittes thereof, the simple or such date as may be extended by our Sound or the Rights Issue Covereittes thereof, the simple of the contained in the Letter of Offer shall be all illners been described and our Sound or Rights Issue convention thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" on page no. 223 of the Letter of Offer.

Continued on Next Page.

# चीनी उत्पादन 2023-24 में 4 फीसदी कम रहने का अनुमान

## अखिल भारतीय चीनी व्यापार संघ ने अपना पहला उत्पादन अनुमान जारी किया

बीएस संवाददाता मुंबई, 29 जनवरी

श में चीनी का उत्पादन 2023-24 सन्न (अक्टूबर-सितंबर) में साल भर पहले के मुकाबले रव चार प्रतिशत घटकर 3.16 करोड़ टन रहने का अनुमान है। अखिल भारतीय चीनी व्यापार संघ (एआईएसटीए) ने सोमवार को अपना पहला उत्पादन अनुमान जारी करते हए कहा कि 3.16 करोड़ दन के अनुमानित चीनी उत्पादन और 57 लाख टन के शुरुआती भंडार के साथ देश में चीनी की उपलब्धता 3.73 करोड़ टन होने को संभावना है। वह अनुमानित घरेल् खपत 2.9 करोड़ टन से अधिक हैं।

#### घरेल खपत 2.9 करोड टन से ज्यादा रहने का अनुमान

एआईएसटीए के अनुसार 2023-24 सीजन में चीनी का ऑतम भंडार करीब



82 लाख टन होगा। एआईएसटीए के चेवरमैन प्रफुल्ल विडलानी ने कहा कि पहला अनुमान इस्तेमाल किए गए गन्ने की मात्रा, अब तक प्राप्त उपज तथा गन्ने में मौज़द रस, शेष खड़ी फसल तथा

एथनॉल के उत्पादन उत्पादन के लिए 'सक्रोज' के विविधीकरण को ध्यान में रखते हुए लगाया गवा है। उन्होंने कहा कि उत्पादन अनमान में तीन प्रतिशत का अंतर

#### अग्रणी राज्यों में चीनी उत्पादन हो गया कम

महाराष्ट्र और कर्नाटक में चीनी उत्पादन में कमी देखने को मिली है। वित्त वर्ष 2023-24 सत्र में उत्तर प्रदेश में चीनी का उत्पादन 1.17 करोड़ टन से अधिक हीने

इस अवधि में महाराष्ट्र में 96 लाख टन और कर्नाटक में 47 लाख टन उत्पादन का अनुमान है। ये तीनों राज्य देश में चीनी उत्पादन में अग्रणी राज्य हैं।

इसी महीने की शुरुआत में नैशनल फेडरेशन ऑफ कोऑपरेटिव शुगर फैक्टरोज ने कहा था कि मौजुदा सत्र में दिसंबर 2023 तक 511 फैक्टरियों ने अब तक 1,223 लाख टन गन्ने की पेराई की है। सरकार ने गन्ने के रस से एथनॉल बनाने को सोमित कर दिवा है। एक अनुमान के मुताबिक, देश में 2022-23 सत्र में चीनी उत्पादन 330.90 लाख

# सोया खली का निर्यात घटने से सुस्त पड़ी सोयाबीन की पेराई

नई दिल्ली, 29 जनवरी

चाल तेल वर्ष 2023-24 ( अक्टबर से सितंबर) के तीसरे महीने दिसंबर में सोयाबीन को पेराई सुस्त पड़ गई है। दिसंबर महीने में सालाना और मासिक दोनों आधार पर सोयाबीन की पेराई में बड़ी गिरावट दर्ज की गई। इसकी वजह वैश्विक बाजार में सोया खली की निर्वात मांग कमजोर पड़ना

#### दिसंबर में सोयाबीन की पेराई 28 फीसदी घटी

चाल तेल वर्ष के दिसंबर महीने में सोयाबीन की पेराई में बड़ी गिरावट आई है। सोयाबीन उद्योग के प्रमुख संगठन सोयाबीन प्रोसेससं एसोसिएशन ऑफ इंडिया (सोपा) के आंकड़ों के अनुसार दिसंबर महीने में 9 लाख दन सोयाबीन की पेराई हुई, जो पिछले साल के समान महीने में हुई 12.50 लाख टन पेराई से 28 फीसदी कम है। साथ ही यह चाल तेल वर्ष के नवंबर महीने में हुई 12 लाख टन पेराई से 25 फीसदी कम है। दिसंबर में आई इस गिरावट से चालू तेल वर्ष के शरुआती 3 महीनों में सोवाबीन की



कल पेराई में भी कमी दर्ज की गई है। शुरुआती दो महीने अक्टूबर-नवंबर में सोवाबीन पेराई 9 फीसदी बढकर 23.50 लाख टन दर्ज की गई थी। लेकिन अक्टूबर-दिसंबर में पेराई 4.4 फीसदी घटकर 32.50 लाख टन रह गई। हालांकि सीपा के मुताबिक चाल तेल वर्ण में 120 लाख टन सोवाबीन की पेराई होने का अनुमान है, जो पिछले तेल वर्ष में हुई 115 लाख टन पेराई से 5.75 फीसदी अधिक है।

#### सोया खली का निर्यात घटा

सोपा के अनुसार चाल तेल वर्ष के दिसंबर महीने में सोवा खली का नियांत घटकर करीब आधा रह गया। चालू तेल वर्ष के दिसंबर में 1.25 लाख दन सोया खली का निर्यात हुआ, जबकि पिछले तेल वर्ष के इसी महीने में यह आंकड़ा 2,38 लाख टन था। चाल तेल वर्ष के नवंबर महीने में 2.07 लाख टन की तुलना में भी दिसंबर में सोवा खलों के निर्यात में 82 फीसदी गिरावट दर्ज की गई। चाल तेल वर्ष के पहले तीन महीने में सोया खली का कुल निर्यात 4 लाख दन रहा, जो पिछली समान अवधि के नियांत 4.19 लाख टन से कम है। कमोडिटी विशेषत इंद्रजीत पॉल ने बताया कि देश में खाद्य तेलों का आयात काफी बढ़ गया है। साथ ही वैश्विक बाजार में भारतीय सोया खली की मांग सस्त पड़ी गई। इसकी वजह भारतीय सोया खलों के खरोदार खासकर वियतनाम व इंरान द्वारा अर्जेटीना, ब्राजील व अन्य देशों से खली खरीदने को तरजीह देना है क्योंकि भारतीय सोया खली उन्हें महंगी पड़ रही है। सोया खली की निर्वात मांग सुस्त पड़ने से देश में सोवाबीन की पेराई में कमी अर्ड है।

Please note that on the Issue Closing Date. Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE. The equity shares of our Company are listed on both NSE and BSE. Our Company has received in-principle approval from the both NSE and BSE vide letters reference no.: NSE/LIST/37774 dated October 11, 2023 and reference no.: LOD/RIGHT/TT/F/P/778/2023-24 dated October 18, 2023 respectively. Our Company will also make applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI Right Issue Circular. For the purpose of the Issue our designated Stock Exchange is BSE

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the full text on Disclaimer Clause of SEBI on page no. 197 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED: It is to be distinctly understood that the permission given by BSE Limited should not, in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text of the Disclaimer Clause of the BSE Limited on page no. 200 of the Letter of Offer.

DISCLAIMER CLAUSE OF NATIONAL STOCK EXHANGE OF INDIA LIMITED: It is to be distinctly understood that the permission given by NSE should not, in any way be deemed or construed that the same has been cleared or approved by NSE; nor does it certify the correctness or completeness of any ors are advised to refer to the full text on Discla

NOTICE TO OVERSEAS INVESTORS: The distribution of the Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and the issue of Rights Entitlement and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer or Application Form may come are required to inform by themselves about and observe such restrictions.

Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter (collectively "Issue Materials") through email or registered post or speed post or by courier service only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can also access the Issue Materials from the websites of the Registrar, our Company, NSE and BSE. Those overseas shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent any Issue Materials.

No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose, except that the Draft Letter of Offer had been filed with SEBI for observations. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly and the Letter of Offer, the Abridged Letter of Offer or any Issue Materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed.

Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entidements. distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act or the securities laws of any state of the United States and may not be offered or sold in the United States of America or the territories or possessions thereof ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The offering to which this Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the issue Materials should not be forwarded to or transmitted in or into the United States at any time. In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares within the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of the Securities Act.

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of these Rights Equity Shares in India. Our Company is making the Issue on a rights basis to Eligible Equity Shareholders and the Issue Materials will be dispatched only to Eligible Equity Shareholders who have an address in India. Any person who acquires Rights Entitlements and the Rights Equity Shares will be deemed to have declared, represented, warranted and agreed that, (i) it is not, and that at the time of subscribing for such Rights Equity Shares or the Rights Entitlements, it will not be, in the United States, and (ii) it is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company reserves the right to treat any Application Form as invalid which: (i) does not include the certification set out in the Application Form to the effect that the subscriber is authorized to acquire the Rights Equity Shares or Rights Entitlement in compliance with all applicable laws and regulations: (ii) appears to us or our agents to have been executed in or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where our Company believes that the Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form.

THE CONTENTS OF THE LETTER OF OFFER SHOULD NOT BE CONSTRUED AS LEGAL, TAX OR INVESTMENT ADVICE, PROSPECTIVE INVESTORS MAY BE SUBJECT TO ADVERSE FOREIGN, STATE OR LOCAL TAX OR LEGAL CONSEQUENCES AS A RESULT OF THE OFFER OF RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENTS. ACCORDINGLY, EACH INVESTOR SHOULD CONSULT THEIR OWN COUNSEL, BUSINESS ADVISOR AND TAX ADVISOR AS TO THE LEGAL, BUSINESS, TAX AND RELATED MATTERS CONCERNING THE OFFER OF RIGHTS EQUITY SHARES. IN ADDITION, NEITHER OUR COMPANY NOR THE LEAD MANAGER IS MAKING ANY REPRESENTATION TO ANY OFFEREE OR PURCHASER OF THE RIGHTS EQUITY SHARES REGARDING THE LEGALITY OF AN INVESTMENT IN THE RIGHTS EQUITY SHARES BY SUCH OFFEREE OR PURCHASER UNDER ANY APPLICABLE LAWS OR REGULATIONS.

BANKER TO THE ISSUE: ICICI Bank Limited.

MONITORING AGENCY: - India Ratings and Research Private Limited.

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolutios of difficulties. faced by the Investors: www.mdpl.in:
- Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our Company: www.mdpl.in;
- Updating of demat account details by Eligible Equity Shareholders holding shares in physical form: www.mdpl.in;
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: www.mdpl.in;

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.



Lead Manager to the Issue VC CORPORATE ADVISORS PRIVATE LIMITED CIN: U67120WB2005PTC106051 SEBI REGN. No.: INM000011096 Validity of Registration: Permanent Contact Person: Ms. Urvi Belanii Mr. Premieet Singh 31, Ganesh Chandra Avenue, 2nd Floor, Suite No.- 2C. Kolkata - 700013

Email: mail@vccorporate.com

Website: www.vccorporate.com

Company Secretary and Compliance Officer

SKIPPER LIMITED CIN: L40104WB1981PLC033408

Registered Office: 3A. Loudon Street, 1st Floor, Kolkata - 700017 Telephone No.: (033) 2289 5731/ 5732

Fax No.: (033) 2289 5733

Contact Person: Ms. Anu Singh (Company Secretary & Compliance Officer)

E-mail id: anu.singh@skipperlimited.com Website: www.skipperlimited.com



#### Registrar to the Company & Registrar to the Issue

MAHESHWARI DATAMATICS PRIVATE LIMITED CIN: U20221WB1982PTC034886 SERI REGN. No.: INR0000000353 Validity of Registration: Permanent Contact Person: Mr. Ravi Kumar Bahi 23, R. N. Mukherjee Road, 5th Floor, Kolkata - 700001 Tel. No.: 033 2243 5029; Fax No.: 033 2248 4787 Email: mdpldc@yahoo.com Website: www.mdpl.in

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances related matter All grievances related matter and the Application for the SCSBs where the Application form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

> For, Skipper Limited On behalf of the Board of Directors Anu Singh (Company Secretary and Compliance Officer)

Ptace: Kolkata

Date : 29.01.2024

FKDIN KOLKATA 30 IANUARY 2024 PAGE 8

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated January 17, 2024, (the 'Letter of Offer' or 'LOF') filed with BSE Limited ('BSE'), National Stock Exchange of India Limited ('NSE) and also filed with the Securities and Exchange Board of India ('SEBI') for information and dissemination on the SEBI's website pursuant to the provisions to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and subsequent amendments thereto ("SEBI ICDR Regulations").



## **SKIPPER LIMITED**



Our Company was originally incorporated under the Companies Act, 1956 on March 5, 1981, in the name of "Skipper Investments Limited" pursuant to a certificate of incorporation granted by the Registrar of Companies, West Bengal. The name of the Company was changed to Skipper Steels Limited and a fresh Certificate of Incorporation consequent upon change of name was issued on April 26, 1984 by the Registrar of Companies, West Bengal. During the year 2008, pursuant to a Scheme of Amalgamation, Bansal Cylinders & Tubes Limited vide order dated April 28, 2008 of the Hon'ble High Court at Calcutta. Subsequently, Bansal Cylinders & Tubes Limited were dissolved pursuant to the said Scheme of Amalgamation. During the year 2009, pursuant to a Scheme of Amalgamation, Skipper Infrastructure Limited, a S K Bansal Group Company, was amalgamated with Skipper Steels Limited vide order dated March 24, 2009 of the Hon'ble High Court at Calcutta. Subsequently, Skipper Infrastructure Limited was dissolved pursuant to the said Scheme of Amalgamation. Thereafter, the name of the Company was rechristened to its present name to "Skipper Limited" and a fresh Certificate of Incorporation consequent upon change of name was issued on September 7, 2009 by the Registrar of Companies, West Bengal. For further details regarding our Company and change in address of the registered office, please refer to "General Information" beginning on page no. 42 of the Letter of Offer

Corporate Identity Number: L40104WB1981PLC033408
Registered Office: 3A, Loudon Street, 1st Floor, Kolkata-700017; Telephone No.: (033) 2289 5731/ 5732; Fax No.: (033) 2289 5733
Contact Person: Mrs. Anu Singh (Company Secretary & Compliance Officer)
E-mail id: anu.singh@skipperlimited.com; Website: www.skipperlimited.com

PROMOTERS OF OUR COMPANY: MR. SAJAN KUMAR BANSAL, MR. SHARAN BANSAL, MR. DEVESH BANSAL, MR. SIDDHARTH BANSAL, MRS. MEERA BANSAL, MRS. SUMEDHA BANSAL, MRS. SESHU BANSAL, MRS. SHRUTI M. BANSAL, SKIPPER PLASTICS LIMITED, VENTEX TRADE PRIVATE LIMITED, AAKRITI ALLOYS PRIVATE LIMITED, SAMRIDDHI FERROUS PRIVATE LIMITED, SKIPPER POLYPIPES PRIVATE LIMITED, UTSAV ISPAT PRIVATE LIMITED, VAIBHAV METALS PRIVATE LIMITED, SK BANSAL LEGACY TRUST - HELD BY SAJAN KUMAR BANSAL AS TRUSTEE, SK BANSAL HERITAGE TRUST - HELD BY SAJAN KUMAR BANSAL AS TRUSTEE, SK BANSAL UNITY TRUST - HELD BY MEERA BANSAL AS TRUSTEE, SK BANSAL HERITAGE TRUST - HELD BY SAJAN KUMAR BANSAL AS TRUSTEE.

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF SKIPPER LIMITED ("COMPANY OR THE ISSUER") ONLY

NEITHER OUR COMPANY NOR OUR PROMOTERS HAVE BEEN DECLARED AS A WILFUL DEFAULTER OR A FRAUDULENT ECONOMIC OFFENDER BY THE RBI OR ANY OTHER GOVERNMENT AUTHORITY.

RIGHTS ISSUE OF UP TO 1,02,67,021 PARTLY PAID-UP RIGHT EQUITY SHARES OF FACE VALUE OF ₹ 1/- (RUPEE ONE ONLY) EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 194/- (RUPEES ONE HUNDRED NINETY-FOUR ONLY) PER EQUITY SHARE FOR AN AMOUNT UPTO ₹ 1991.80 MILLION# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1:10, THAT IS 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 10 (TEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FRIDAY, JANUARY 12, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 204 OF THE LETTER OF

#Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares

| PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES  |                |             |                       |  |
|--|----------------|-------------|-----------------------|--|
| AMOUNT PAYABLE PER RIGHTS EQUITY SHARE   | FACE VALUE (₹) | PREMIUM (₹) | TOTAL (₹)             |  |
| On Application   | 0.25           | 48.25       | 48.50 <sup>(1)</sup>  |  |
| Up to three additional Calls, with terms and conditions such as the number of Calls and the timing and quantum of each Call as may be decided by the Board/ Rights Issue Committee - from time to time to be completed on or prior to March 2025 | 0.75           | 144.75      | 145.50 <sup>(2)</sup> |  |
| Total (₹)  | 1.00           | 193.00      | 194.00                |  |

(1) Constitutes 25% of the Issue Price.

(2) Constitutes 75% of the Issue Price.

For further details on Payment Schedule, see "Terms of the Issue" on page no. 204 of the Letter of Offer.

## NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

# RIGHTS ISSUE OPENS TODAY

LAST DATE FOR ON-MARKET RENUNCIATION\*

**ISSUE CLOSES ON\*\*** 

MONDAY, FEBRUARY 05, 2024

THURSDAY, FEBRUARY 08, 2024

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date

Our Board thereof will have the right to extend the Issue Period as it may determine from time to time, provided that this Issue will not remain open more than 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA\*

Simple, Safe, Smart way of Application - Make use of it !!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below

UNIFIED PAYMENTS INTERFACE

now available in ASBA for retail individual investors.

For Further details check section on ASBA below

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by Retail Individual Investors.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridged Letter of Offer and also please refer to the section "Process of making an application in the issue- Making of Application through ASBA process" beginning on page no. 207 of the Letter of Offer. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), Stock Exchanges and in the Issue Materials."

ASBA bid-cum application forms can be downloaded from the websites of BSE Limited ("BSE") and The National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in.

**PROCEDURE FOR APPLICATION:** In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circular and the ASBA Circular, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): An Investor, wishing to participate in the Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an application in the Issue through ASBA process, may submit the Application Form either in physical mode to the Designated Branches of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA Process, please refer to https://www.sebi.gov.in/sebiweb/other/Other/Action.do?doRecognisedFpi=yes&intmld=34.

Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, please refer to Paragraph titled "Procedure for Application through the ASBA process" beginning on page no. 207 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. The Lead Manager, our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the

Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process.

For further details, kindly refer to "Procedure for Application through the ASBA process" beginning on page no 207 of the Letter of Offer.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as at Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense account opened by our Company.

Eligible Equity Shareholders, who hold Equity Shares in physical form as at Record Date and who have opened their demat accounts after the Record Date, shall adhere to following procedure for participating in this Issue:

a) The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of

- their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by e-mail, post, speed post, courier, or hand delivery so as to reach to the Registrar not later than two clear Working Days prior to the Issue Closing Date;

  b) The Registrar shall, after verifying the details of such demat account, transfer the Rights Entitlements of such Eligible Equity Shareholders to their demat
- accounts at least one day before the Issue Closing Date;
  c) The remaining procedure for Application shall be same as set out in "Terms of the Issue -Making of an Application by Eligible Equity Shareholders on
- Plain Paper under ASBA process" on page no 209 of the Letter of Offer.

  Resident Eligible Equity Shareholders who hold Equity Shares in physical form as at the Record Date will not be allowed to renounce their Rights Entitlements

in the Issue. However, such Eligible Equity Shareholders, where the dematerialised Rights Entitlements are transferred from the suspense demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALISED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALISED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES

ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, PLEASE SEE "ALLOTMENT ADVICE OR REFUND/ UNBLOCKING OF ASBA

ACCOUNTS" ON PAGE NO. 224 OF THE LETTER OF OFFER.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with SEBI ICDR Regulations and the SEBI Rights Issue Circular, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided their Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In accordance

with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed on January 25, 2024 through Registered Post / Speed Post / Courier and at registered email ids, as applicable, by the Registrar to the Issue.

Neither the Company nor the Registrar nor the Lead Manager shall be responsible for not sending the physical copies of the Issue Materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of them attributable to non-availability of the email addresses of the eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of (i) our Company at www.skipperlimited.com; (ii) the Registrar at www.wccuprate.com; (iv) the Securities and Exchange Board of India at www.sebi.gov.in; (v) the Stock Exchanges at www.bseindia.com and www.nseindia.com.

To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company Eligible Equity Shareholders should visit www.mdpl.in.

AVAILABILITY OF APPLICATION FORM: The Registrar has electronically dispatched an Application Form to all Eligible Equity Shareholders as per their Rights Entitlements on the Record Date for the Issue. In the event that, the e-mail addresses of the Eligible Equity Shareholders were not available with our Company/ Depositories, or the Eligible Equity Shareholders have not provided valid e-mail addresses to our Company/ Depositories, our Company has dispatched the Application Form and other applicable Offer Documents by way of physical delivery as per the applicable laws to those Eligible Equity Shareholders who have provided their Indian address. The Renouncees and Eligible Equity Shareholders who have not received the Application Form can download the same from the websites of the Registrar at <a href="https://www.mdpl.in">www.mdpl.in</a>; the Company at <a href="https://www.mseindia.com">www.mseindia.com</a>. and NSE at <a href="https://www.mseindia.com">www.mseindia.com</a>.

#### CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI Master Circular and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchanges under the ISIN: INE439E20014 subject to requisite approvals. The said ISIN shall remain frozen (for debit) until the Issue Opening Date. The said ISIN shall be suspended for transfer by the Depositories post the Issue Closing Date. Additionally, our Company will submit the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity Shareholders and the demat suspense account to the Stock Exchanges after completing the corporate action. The details of the Rights Entitlements with respect to each Eligible Equity Shareholder can be accessed by such respective Eligible Equity Shareholders on the website of the Registrar after keying in their respective details along with other security control measures implemented thereat.

Further, if no Application is made by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares for such lapsed Rights Entitlements will be credited, even if such Rights Entitlements were purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are required to make an application to apply for Rights Equity Shares offered under Rights Issue for subscribing to the Rights Equity Shares offered under the Issue.

If Eligible Equity Shareholders holding Equity Shares in physical form as at Record Date, have not provided the details of their demat accounts to our Company or to the Registrar, they are required to provide their demat account details to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the demat suspense account to their respective demat accounts, at least one day before the Issue Closing Date. Such Eligible Equity Shareholders holding equity shares in physical form can update the details of their respective demat accounts on the website of the Registrar (i.e., www.mdpl.in) Such Eligible Equity Shareholders can make an application only after the Rights Entitlements is credited to their respective demat accounts.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense account (namely, "Skipper Limited- Rights 2023 Demat Suspense Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar as on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as at Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar, such account is active to facilitate the aforementioned transfer. For details of credit of the Rights Entitlements, see "Terms of the Issue- Credit of Rights Entitlements In demat accounts of Eligible Equity Shareholders" on page no. 216 of the Letter of Offer.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (wherever applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

In terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making an application on plain paper. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in an application on plain paper. If an Eligible Equity Shareholder makes an application both in an Application Form as well as on plain paper, both applications are liable to be rejected.

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making an application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: (1) Name of our Company, being Skipper Limited; (2) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (3) Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date) / DP and Client ID; (4) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; (5) Number of Equity Shares held as at Record Date; (6) Allotment option - only in dematerialised form; (7) Number of Rights Equity Shares entitled to; (8) Number of Rights Equity Shares applied for within the Rights Entitlements; (9) Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); (10) Total number of Rights Equity Shares applied for; (11) Total amount paid at the rate of ₹48.50 per Rights Equity Shares; (12) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; (13) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; (14) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (15) Signature of the Eligible Equity Shareholder; Name and acopy

"I/ We hereby make representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" on page no. 233 of the Letter of Offer.

I/ We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the representations, warranties and agreements set forth therein.

deemed to have made the representations, warranties and agreements set forth in "Restrictions on Purchases and Resales" on page no 233 of the Letter of Offer and shall include the following:

I/ We understand that the Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States and may not be offered or sold in the United States, except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws.

If We understand that the Rights Entitlements and Rights Equity Shares are being offered and sold only to persons outside the United States in offshore transactions as defined in and in compliance with Regulation S under the Securities Act ("Regulation S").

If We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are, outside

the U.S., (ii) am/ are not a "U.S. Person" as defined in Regulation S, and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations.

I/ We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for applications pertaining to Rights Entitlements credited to the same demat account or in demat

suspense account, as applicable, including cases where an Investor submits Application Forms along with an application on plain paper, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.mdpl.in.

Our Company, the Lead Manager and the Registrar shall not be responsible if the applications are not uploaded by the SCSB or funds are not blocked in the Investor's ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or an application on plain paper is Thursday, February 08, 2024 i.e., Issue Closing Date. Our Board or the Rights Issue Committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or the Rights Issue Committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" on page no. 223 of the Letter of Offer.

Continued on Next Page...







# ৫৬ রাজ্যসভা আসনের নির্বাচনের দিনক্ষণ ঘোষণা করল কমিশন



নয়াদিল্লি, ২৯ জানুয়ারি: সামনেই লোকসভা ভোট, সম্ভবত এপ্রিলেই। তার আগেই দেশের ১৫টি রাজ্যের ৫৬টি রাজ্যসভা আসনের নির্বাচন অনষ্ঠিত হতে চলেছে। সোমবার ওই ৫৬ আসনের

নিয়োগ

মামলায় ইডির

জিজ্ঞাসাবাদ লালুকে

পাটনা, ২৯ জানুয়ারি: বিহারে

রাজনৈতিক পালাবদলে ঘটনার

ঘনঘটা। রবিবার আরজেডি,

কংগ্রেসের হাত ছেডে বিজেপিকে

সঙ্গী করে নবমবার বিহারের মখ্যমন্ত্রী

পদে শপথ নিয়েছেন নীতীশ কুমার।

এরইমধ্যে সোমবারই জমির বিনিময়ে

চাকরি মামলায় পাটনায় ইডির দপ্তরে

হাজিরা দিয়েছেন বিহারের প্রাক্তন

মুখ্যমন্ত্রী তথা বর্ষীয়ান আরজেডি

বিজেপি তথা এনডিএ-র সঙ্গী

হয়েছেন নীতীশ কুমার। এর পর

রাজনৈতিক অভিসন্ধীর গন্ধ পাচ্ছেন

আরজেডি নেতা-কর্মীরা। এদিন

ইডির দপ্তরের বাইরে নেতাকে

'হেনস্তা'র প্রাতিবাদে বিক্ষোভ দেখান

বিপুল সংখ্যক দলীয় সমর্থক।

রবিবারই ইন্ডিয়া জোট ছেড়ে

জিজ্ঞাসাবাদ

ওয়াশিংটন, ২৯ জানুয়ারি: আমেরিকার বিরুদ্ধে এবার সরাসরি যুদ্ধে ইরান!

গত রবিবার তিন মার্কিন সেনার মৃত্যুর পর এই আলোচনা শুরু হয়েছে

আন্তর্জাতিক মহলে। জর্ডানে সিরিয়া সীমান্তে মার্কিন সেনাঘাঁটির উপরে

হামলার জেরে মৃত্যু হয় তিন সেনাকর্মীর। তার পরেই পালটা প্রত্যাঘাতের

হুঁশিয়ারি দিয়েছেন মার্কিন প্রেসিডেন্ট জো বাইডেন। সাফ জানিয়েছেন, ঠিক

ইরানের মদতপুষ্ট হাউথি জঙ্গিরা। গাজায় ইজরায়েলি সেনার অভিযানের

জানানো হয়েছিল হাউথিদের তরফে। বেশ কয়েকটি দেশের সঙ্গে একজোট

গত দু'মাস ধরে লোহিত সাগরে মার্কিন বাণিজ্যতরীতে হামলা চালিয়েছে

সময়ে যোগ্য জবাব পাবে ইরান সমর্থিত হামলাকারীরা।

নেতা লালুপ্রসাদ যাদব।

সোমবার লালকে

নির্বাচনের দিনক্ষণ ঘোষণা করল নির্বাচন কমিশন। যার মধ্যে রয়েছে বাংলার ৫টি আসন।

আসন্ন লোকসভা নির্বাচনে

হাসতে হাসতে জিতবে বিজেপি!

জাতীয় নির্বাচন কমিশন জানিয়েছে, এই ৫৬টি আসনের ভোটগ্রহণ হবে আগামী ২৭

নয়াদিল্লি, ২৯ জানুয়ারি: বিহারে নীতীশ কুমারের জোট

বদলের পরেই তিনি দাবি করেছিলেন, আসন্ন লোকসভা

নির্বাচনে এবং বিহার বিধানসভা ভোটে জেডিইউ-এর

বিপর্যয় হবে। ভোটকুশলী প্রশান্ত কিশোর (পিকে) এ বার

পূর্বাভাস দিলেন, বিরোধীরা যতই স্ট্র্যাটেজি তৈরি করুক

না কেন, আসন্ন লোকসভা নির্বাচনে হাসতে হাসতে

জিতবে এনডিএ। সেই সঙ্গে নীতীশ কুমারের জেডিইউর

ভাবষ্যৎবাণা পিকের

ভবিষ্যৎ নিয়েও মুখ খুললেন তিনি। বিহারে পরবর্তী

বিধানসভা ভোট হওয়ার কথা ২০২৫ সালে। পিকের

দাবি, সেই নির্বাচনে নীতীশের দল জেডিইউ সে রাজ্যের

২৪৩টি আসনের মধ্যে ২০টির বেশি জিততে পারবে না।

তিনি বলেন, 'যে জোটের হয়েই লড়ুন না কেন, নীতীশের

দল যদি ২০টির বেশি আসনে জেতে, আমি আমার কাজ

সাক্ষাৎকারে তিনি জানান, লোকসভায় এনডিএ জোটের

এক সর্বভারতীয় সংবাদমাধ্যমকে দেওয়া একান্ত

আমেরিকার বিরুদ্ধে এবার সরাসরি যুদ্ধে

ইরান, প্রত্যাঘাতের হুঁশিয়ারি বাইডেনের

ফেব্রুয়ারি। এর মধ্যে ১৩টি রাজ্যের ৫০টি আসনের সদস্যদের মেয়াদ শেষ হচ্ছে আগামী ২ এপ্রিল। আর দুই রাজ্যের ৬টি আসনের সদস্যদের মেয়াদ শেষ হবে ৩ এপ্রিল। পশ্চিমবঙ্গ ছাড়াও যে সব রাজ্যে ২৭ ফেব্রুয়ারি রাজ্যসভা নির্বাচন হবে সেগুলি হল উত্তরপ্রদেশ, মহারাষ্ট্র, বিহার, মধ্যপ্রদেশ, গুজরাত, অন্ধ্রপ্রদেশ, তেলঙ্গানা, রাজস্থান, কর্নাটক, উত্তরাখণ্ড, ছত্তিশগড়, ওডিশা হরিয়ানা এবং হিমাচল প্রদেশ।

উল্লেখ্য, ২ এপ্রিলে মেয়াদ শেষ হবে রাজ্যসভার তৃণমূল সাংসদ নাদিমূল হক, আবিররঞ্জন বিশ্বাস, শুভাশিস চক্রবর্তী ও শান্তনু সেনের। এছাড়া বাংলা থেকে রাজ্যসভায় নির্বাচিত কংগ্রেস সদস্য অভিষেক মনু সিংভিরও মেয়াদ শেষ হবে সেদিন। এই সবকটি আসনেই ভোটগ্রহণ হবে ২৭ তারিখ। তৃণমূল চার আসনে একই প্রার্থী দেবে কিনা তা নিয়ে এখনও সিদ্ধান্ত হয়নি। অঙ্কের নিরিখে কংগ্রেসের অভিষেক মনু সিংভির পনর্নিবাচিত হওয়া প্রায় অসম্ভব। ফলে বাংলার একটি আসনে প্রার্থী দিতে পারে বিজেপি।

'ক্লিন সুইপের' সাক্ষী থাকবে দেশ। অর্থাৎ, ২০১৯ লোকসভায় রেকর্ড অঙ্কে জয়ের পর এবারও বড়সড়

জয়ের মুখ দেখতে চলেছে গেরুয়া শিবির। একদিকে,

ইন্ডিয়া জোট ঘিরে জট বেড়েই চলেছে। সেখানে প্রশান্ত

কিশোরের এহেন ভবিষ্যদ্বাণী বিরোধীদের আরও বড

চ্যালেঞ্জের মুখে ফেলে দিল। এমনটাই মনে করছে

ভোটকুশলীর ভূমিকায় ছিলেন প্রশান্ত। সে সময় বিজেপি

বঙ্গে গেরুয়া ঝড় তোলার আপ্রাণ চেষ্টা করে। একুশেই যে

তৃণমূল ক্ষমতাচ্যুত হবে, তা নিয়ে আত্মবিশ্বাসের সুর

শোনা গিয়েছিল পদ্মশিবিরের নেতা-মন্ত্রীদের গলায়।

কিন্তু প্রশান্ত কিশোর প্রথম থেকে শেষ পর্যন্ত বলে

গিয়েছিলেন, বঙ্গে একশো আসনও পাবে না। ফলে

সরকার বদলানোর কোনও প্রশ্নই নেই। ভোটগণনার পর

সেই তত্ত্বেই সিলমোহর পড়েছিল। প্রশান্ত কিশোর এবার

বলে দিলেন, কেন্দ্রে তৃতীয়বারের জন্য আসতে চলেছে

মোদি সরকারই। প্রশান্তের কথায়, 'বিহারে শুধু নীতীশ না,

একশের বিধানসভা ভোটে বাংলায় তৃণমূলের

রাজনৈতিক মহলের একাংশ।

বিজেপিও পালটু রাম।

হয়ে ইয়েমেনে হাউথিদের বিরুদ্ধেও আক্রমণ চালিয়েছে আমেরিকা। তার

পরেই রবিবার হামলার জেরে মৃত্যু তিন মার্কিন সেনার। আহত বেশ

কয়েকজন। গাজায় হামাস-ইজরায়েল সংঘাত শুরুর পরে এই প্রথমবার

সরাসরি হামলা হল আমেরিকার উপরে। নিজের সেনার মৃত্যুর খবর পেয়েই

ক্ষোভে ফেটে পড়েছে আমেরিকা। বিবৃতি জারি করে বাইডেন বলেন, আমরা

জবাব দেবই। ইরানের মদতপষ্ট হামলাকারীদের প্রত্যেকের বিরুদ্ধে ব্যবস্থা

তবে কড়া বিবৃতি দিয়েও স্বস্তিতে নেই বাইডেন। আগেও মার্কিন

নেব। আমাদের ভাষায়, আমাদের সময়ে ওরা ঠিক জবাব পাবে।

এবার সেই আগুনে ঘি ঢেলেছে তিন সেনার মৃত্যু।

## রাষ্ট্রসংঘের প্রতিনিধিদের উত্তর গাজায় যাওয়ার অনুমতি দিল ইজরায়েল

গাজা, ২৯ জানুয়ারি: প্রথমবার রাষ্ট্রসংঘের প্রতিনিধিদের গাজায় প্রবেশের অনুমতি দিল ইজরায়েল। রবিবার সেদেশের তরফে জানানো হয়, ভূখণ্ডের পরিস্থিতি খতিয়ে দেখতে পারেন রাষ্ট্রসংঘের প্রতিনিধিরা। উল্লেখ্য, দিন কয়েক আগেই ইজরায়েল অভিযোগ এনেছিল যে হামাসের হামলার সঙ্গে যুক্ত রয়েছে রাষ্ট্রসংঘের কর্মীরা। তার জেরে রাষ্ট্রসংঘে অনুদান দেওয়া বন্ধ করেছে আমেরিকা-সহ বেশ কয়েকটি দেশ। জানা গিয়েছে, যুদ্ধবিরতি নিয়ে আলোচনা করতে রবিবার আমেরিকা ও কাতারের সঙ্গে বৈঠকে বসেছিল

শ্রেণীবদ্ধ বিজ্ঞাপনের জন্য যোগাযোগ করুন-মোঃ ৯৮৩১৯১৯৭৯১

আমার দেশ/আমার দুনিয়া

#### **Tender Notice** NIT No.52/23-24.dt.25/01/2024

Constn. Of various Schemes in different places of Chapra Dev Block (Total 3 nos) Total Amount Rs.6977553/-. Last date of documents Downloading & bid sub. 09/02/2024 upto 11-00 a.m.(Other details collect from the office and website

Sd/- E.O

https://wbtenders.gov.in) Chapra Pan. Samity, Nadia

Office of the Prodhan. Niallishpara- Goaljan Gram Panchayat, Under Behampore Dev. Block Vill, P.O. Tikiapara, Dist- Murshidabad. E-N.I.T.- 16/15th TIDE/ NGGP

2023-24. 17/5th UNTIDE/ NGGP 2023-24 Dated: 29/01/2024 is hereby invited nrough online by the Prodhan NGGP, Berhampore, MSD. for Civil works up to 06/02/2024.

Details may be obtained from office during office hours.

Sd/- Prodhan Niallishpara Goaljan G.P

#### Singur-II Gram Panchayat Ratanpur-II, Singur, Hooghly, 712409 **Notice Inviting Tender**

Sealed Tender is invited from bonafied resourceful contractor for execution of different development works vide NIT No.: 275/SING III 2023-24, Date: 09.01.2024. Date of Publication on Online: 13.01.2024. Last Date of Dropping: 29.01.2024 up to 02:30 PM. Date of Opening Tender: 31.01.2024 at 02:30 PM. Sd/-.

Prodhan Singur-II Gram Panchayat

#### IMC of Govt. ITI Tapan

e-Tender (online) vide Tender ID No - 2024\_DTET \_655760\_1 are invited by the Chairman, IMC of Govt. ITI Tapan for Supply, Testing, Installation & Commissioning of different shop Tools, Equipment & machineries for Different Trades at Govt. ITI Tapan, PO + PS: Tapan, Block: Tapan, Dist.: Dakshin Dinajpur, Pin-733127 as per Tender Schedule No-A.

Details information/download/upload will be available from the website https://wbtenders.gov.in

#### Srinarayanpur Purnachandrapur Gram Panchayat Vill+P.O.- Srinarayanpur, P.S.-Dholahat, South 24 pgs NOTICE INVITING TENDER

| 0.110  | 1111 110   | Tender rule Amount (16).  |
|--------|--|---|
| 1.     | 41/5th FC/SPGP/2024                              | Construction of Burning Ghat at Purnachandrapur Rs. 247797.00   |
|        |  | Bapuli Bandha   |
| 2.     | 42/5th FC/SPGP/2024                              | Construction of Burning Ghat at Kasturamula at Rs. 178907.00  |
|        |  | Taranagar   |
| 3.     | 43/5th FC/SPGP/2024                              | Construction of Barning Ghat at Srinarayanpur 1 No. Rs. 196041.00   |
|        |  | Gheri   |
| 1.1.   | P. 1111  |   |
|        | ding bidders may collect ten                     | ndered documents from th G.P.Office during the period as stated below   |
| Intend |  | Particulars Date & Hours  |
|        | Tender doc. Sales starts                         | Particulars         Date & Hours           & bid submission start_date & time         30/01/2024 at 10:00 AM  |
|        | Tender doc. Sales starts                         | Particulars         Date & Hours           & bid submission start date & time         30/01/2024 at 10:00 AM           & bid submission end date & time         12/02/2024 at 12:00 PM  |
|        | Tender doc. Sales starts Tender doc. Sales end 8 | Particulars         Date & Hours           & bid submission start date & time         300/1/2024 at 10:00 AM           \$ bid submission et date & time         12/02/2024 at 12:00 PM           g end date & time         12/02/2024 at 12:00 PM |

## IMC of Govt. ITI Hili

e-Tender (online) vide Tender ID No - 2024\_DTET \_655746\_1 are invited by the Chairman, IMC of Govt. ITI Hili for Supply, Testing, Installation & Commissioning of different shop Tools, Equipment & machineries for Different Trades at Govt. ITI Hili,

Ramjibanpur, Hili, Dist.: Dakshin Dinajpur-733126 as per Tender Schedule No-A Details information/download/upload will be available

from the website https://wbtenders.gov.in

#### Baikunthapur-II Gram Panchayat Ghourdourchati, Sripally, Purba Bardhar

#### Notice Inviting e-Tender

e-Tender are invited from bonafied resourceful contractor for different development works vide NIT No.: i) BKP-II GP/90 & e-NIT- 24/2023-24 (SI.- 1), ii) BKP-II GP/91 & e-NIT- 25/2023-24 (SI.- 1) & iii) BKP-II GP/92 & e-NIT- 26/2023-24 (2<sup>nd</sup> Call) (SI.-1) , Date: 27.01.2024. Fund: 5<sup>th</sup> SFC (Untied), 15<sup>th</sup> CFC (Tied & Untied). Documents Download/Sell & Bid Submission Start Date (Online): 27.01.2024 at 06.00 PM. Bid Submission Closing (Online): 03.02.2024 up to 06:00 PM. Bid Opening Date for Technical Proposals (Online): 06.02.2024 at 11:00 AM. For more details visit www.wbtenders.gov.in & GP

> Pradhan Baikunthapur-II Gram Panchayat

#### **Press Notice**

#### **Press Notice**

## E-Tenders are hereby invited from bonafide experienced and reliable conactors for execution of the works hav ing, requisite credentials for execution of 11 nos, (NRM) schemes under or 11 nos, (NRM) scnemes under PMKSY WDC 2.0 scheme in Purulia District on and from 25/01/ 2024 to 09/01/2024. Vide NIT- 07/ PMKSY-WDC 2.0/04/ Jhalda-II-NRM /2023-24 and 08/ PMKSY-WDC 2.0/04/Jhalda-II-NRM /2023-24

etails of timing, eligibility criteria etc. visit <u>www.wbtenders.gov.in</u> Sd/- Assistant Director of Agriculture

Jhalda II Block. & PIA. Sahahar-Mamudih Watershed Purulia

E-Tenders are hereby invited for execution 13 nos. different schemes under PMKSY WDC 2.0 at Punch Block Vide NIT- 05/ PMKSY WDC2.0/ 08/(2nd Call)/ puncha-NRM/2023-24, in the district o Purulia. For details, please visi www.wbtenders.gov.in. Last date or submitting online bid on 03-02 2023. (05:00 p.m)

Assistant Director of Agriculture, Puncha Block & PIA, Kumari & Chaka Deorang WS

#### **DHABLAT GRAM PANCHAYAT**

Vill + P.O.- Chemaguri, P.S.- Sagar, Dist- South 24 Pgs Date-29/01/2024

Memo No-679 /DGP On behalf of Dhablat Gram Panchayat of sagar block under south 24 parganas dist invites bids through open e-tender process for the vide NIT No 677DGP (3 nos), 678/DGP 10 NOS TUBE WELL/ culvert under 15th fc 2nd installment of Dhablat Gram Panchayat Dated 29/01/2024.

Details are available in the website wb tenders.gov.in Sd/- Prodhan

**Dhablat Gram Panchayat** Chemaguri Sagar 24 Pgs

### Office of the KALATALAHAT GRAM PANCHAYAT **NOTICE INVITING e-TENDER**

e-Tender is hereby invited by the Pradhan Kalatalahat Gram F 24 Parganas from the eligible contractors for the following works

A) e-NIT No.: 13/Tied 15th FC (2023-24) 1st Inst., Memo No.: 293/KHGP/2023-24, Date: 30.01.2024
B) e-NIT No.: 14/Untied 15th FC (2023-24) 1st Inst., Memo No.: 294/KHGP/2023-24, Date: 30.01.2024 C) e-NIT No.: 15/Tied 5th FC (2023-24) 1st Inst., Memo No.: 295/KHGP/2023-24, Date: 30.01.2024
D) e-NIT No.: 16/Untied 5th FC (2023-24) 1st Inst., Memo No.: 295/KHGP/2023-24, Date: 30.01.2024 E) e-NIT No.: 17/Tied 5th FC (2023-24) 1st Inst., Memo No.: 297/KHGP/2023-24, Date: 30.01.2024 Bid Submission Closing Date: 05.02.2024 upto 14.00 P.M. Further details are available in the websit

## হাওড়া মিউনিসিপ্যাল কর্পোরেশন

HMC/HWW/P-23/23-24

<u>ই-টেডার নোটিশ</u> এগজিকিউটিভ ইঞ্জিনিয়ার ''হাওড়া ওয়াটার ওয়ার্কস পদ্মপুকুর প্ল্যান্ট স্লুজ পিট এর পূলি উত্তোলনের জন্য'' একই ধরনের কাূজে যথেষ্ট অভিজ্ঞতাসম্পন্ন প্রতিষ্ঠিত, সঙ্গতিপন্ন এবং প্রখ্যাত ঠিকাদার্দের কাছ জ্ঞান এবং বর্গানের পাজে এবেছ আওজ্ঞান পার এতিতে, সাগতিসা এবং ব্রগাণ চিকানার্যের বাছ থেকে নির্ধারিত ফর্মে ই-টেভার আহ্বান করছেন। সংশ্লিষ্ট বিস্তারিত তথ্যাদি পাওয়া যাবে ই-টেভার নোটিশ এবং বিভাগীয় হাওড়া ওয়াটার ওয়ার্কস, পালপুকুর/https://wbtenders.gov.in। তিভার (অনলাইনে) দুাথিলের শেষ তারিখ : ১২.০২.২০২৪ সুদ্ধে ৬ টা পুষন্ত । এইচএমসি কর্তৃপক্ষ কোনও কারণ না দেখিয়েই যেকোন আবেদন গ্রহণ বা বাতিলের অধিকার রাখেন। টেন্ডার আইডি 2024\_MAD\_654031\_1

সেক্রেটারি হাওড়া মিউনিসিপ্যাল কর্পোরেশন

#### Office of the Ex-officio Manager, Green Projects Wing West Bengal Forest Development Corporation Ltd. & Deputy Conservator of Forests, Urban Recreation Forestry Division 10A, Auckland Road, Eden Gardens, Kolkata-700 021

#### **ABRIDGED TENDER NOTICE** The Ex-officio Manager, GPW / WBFDCL & Deputy Conservator of

Forests, Urban Recreation Forestry Division invites Tender Notice for

| NIT / NIQ No.                                   | Name of Projects  | Bid<br>Submission<br>Start Date | Last Date<br>of Bid<br>Submission |  |
|---|---|---------------------------------|-----------------------------------|--|
| 143/GPW/<br>WBFDC/2023-24<br>(2nd Call)         | Grass Carpeting at Jatragachi<br>Bridge to DLF 2 Bridge in New<br>Town, Kolkata.                  |                                 | 07.02.2024                        |  |
| 144/GPW/<br>WBFDC/2023-24<br>(2nd Call)         | Supply of Winter Seasonal Flower<br>at Jatragachi Bridge to DLF 2<br>Bridge in New Town, Kolkata. | 00.01.2024                      |                                   |  |
| Details can be seen at https://wbtenders.gov.in |   |                                 |                                   |  |

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

প্রতিবাদ করতেই একের পর এক বিদেশি পণ্যবাহী জাহাজে হামলা হচ্ছে বলে 🏻 বিদেশনীতি নিয়ে বিরোধীদের ব্যাপক সমালোচনার মুখে পড়েছেন তিনি।

Please ensure that the Application Form and necessary details are filled in. In place of Application number. Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The equity shares of our Company are listed on both NSE and BSE. Our Company has received in-principle approval from the both NSE and BSE vide letters reference no.: NSE/LIST/37774 dated October 11, 2023 and reference no.: LOD/RIGHT/TT/FIP/778/2023-24 dated October 18, 2023 respectively. Our Company will also make applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI Right Issue Circular. For the purpose of the Issue our designated Stock Exchange is BSE

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or nstrued that the same has been cleared or approved by SEBI. The investors are advised to refer to the full text on Disclaimer Clause of SEBI on page no. 197 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE LIMITED: It is to be distinctly understood that the permission given by BSE Limited should not, in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text of the Disclaimer Clause of the BSE Limited on page no. 200 of the Letter of Offer. DISCLAIMER CLAUSE OF NATIONAL STOCK EXHANGE OF INDIA LIMITED: It is to be distinctly understood that the permission given by NSE should not. in any way be deemed or construed that the same has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text on Disclaimer Clause of NSE on page no. 199 of the Letter of Offer. NOTICE TO OVERSEAS INVESTORS: The distribution of the Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and the issue of Rights Entitlement and Rights Equity Shares to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer or Application Form may come are required

Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter (collectively "Issue Materials") through email or registered post or speed post or by courier service only to Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can also access the Issue Materials from the websites of the Registrar, our Company, NSE and BSE. Those overseas shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent any Issue Materials.

No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose, except that the Draft Letter of Offer had been filed with SEBI for observations. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly and the Letter of Offer, the Abridged Letter of Offer or any Issue Materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Materials must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be copied or redistributed.

Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements distribute or send the Issue Materials to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Materials

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act or the securities laws of any state of the United States and may not be offered or sold in the United States of America or the territories or possessions thereof ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The offering to which this Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlemen There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Issue Materials should not be forwarded to or transmitted in or into the United States at any time. In addition until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares within the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of the Securities Act.

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of these Rights Equity Shares in India. Our Company is making the Issue on a rights basis to Eligible Equity Shareholders and the Issue Materials will be dispatched only to Eligible Equity Shareholders who have an address in India Any person who acquires Rights Entitlements and the Rights Equity Shares will be deemed to have declared, represented, warranted and agreed that, (i) it is not, and that at the time of subscribing for such Rights Equity Shares or the Rights Entitlements, it will not be, in the United States, and (ii) it is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company reserves the right to treat any Application Form as invalid which: (i) does not include the certification set out in the Application Form to the effect that the subscriber is authorized to acquire the Rights Equity Shares or Rights Entitlement in compliance with all applicable laws and regulations (ii) appears to us or our agents to have been executed in or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where our Company believes that the Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form

THE CONTENTS OF THE LETTER OF OFFER SHOULD NOT BE CONSTRUED AS LEGAL, TAX OR INVESTMENT ADVICE, PROSPECTIVE INVESTORS MAY BE SUBJECT TO ADVERSE FOREIGN, STATE OR LOCAL TAX OR LEGAL CONSEQUENCES AS A RESULT OF THE OFFER OF RIGHTS EQUITY SHARES OR RIGHTS ENTITLEMENTS. ACCORDINGLY, EACH INVESTOR SHOULD CONSULT THEIR OWN COUNSEL, BUSINESS ADVISOR AND TAX ADVISOR AS TO THE LEGAL, BUSINESS, TAX AND RELATED MATTERS CONCERNING THE OFFER OF RIGHTS EQUITY SHARES, IN ADDITION, NEITHER OUR COMPANY NOR THE LEAD MANAGER IS MAKING ANY REPRESENTATION TO ANY OFFEREE OR PURCHASER OF THE RIGHTS EQUITY SHARES REGARDING THE LEGALITY OF AN INVESTMENT IN THE RIGHTS EQUITY SHARES BY SUCH OFFEREE OR PURCHASER UNDER ANY APPLICABLE LAWS OR REGULATIONS.

BANKER TO THE ISSUE: ICICI Bank Limited.

MONITORING AGENCY: - India Ratings and Research Private Limited

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER. OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.mdpl.in;
- Updating of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our Company: www.mdpl.in; Updating of demat account details by Eligible Equity Shareholders holding shares in physical form: www.mdpl.in;
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: www.mdpl.in;

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

Place: Kolkata

to inform by themselves about and observe such restrictions

Lead Manager to the Issue

Website: www.vccorporate.com

VC CORPORATE ADVISORS PRIVATE LIMITED CIN: U67120WB2005PTC106051 **SEBI REGN. No.: INM000011096** Validity of Registration: Permaner Contact Person: Ms. Urvi Belani/ Mr. Premieet Singh 31, Ganesh Chandra Avenue, 2nd Floor, Suite No.- 2C, Kolkata - 700013 Tel. No.: (033) 2225-3940 Email: mail@vccorporate.com

Company Secretary and Compliance Officer SKIPPER LIMITED

CIN: L40104WB1981PLC033408 Registered Office: 3A, Loudon Street, 1st Floor, Kolkata - 700017 Telephone No.: (033) 2289 5731/ 5732

Fax No.: (033) 2289 5733 Contact Person: Ms. Anu Singh (Company Secretary & Compliance Officer) E-mail id: anu.singh@skipperlimited.com Website: www.skipperlimited.com



Registrar to the Company & Registrar to the Issue MAHESHWARI DATAMATICS PRIVATE LIMITED CIN: U20221WB1982PTC034886 SEBI REGN, No.: INR000000353

Validity of Registration: Permane Contact Person: Mr. Ravi Kumar Bahl 23, R. N. Mukherjee Road, 5th Floor, Kolkata - 700001 **Tel. No.:** 033 2243 5029; **Fax No.:** 033 2248 4787 Email: mdpldc@yahoo.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s). e-mail address of the Sole/ first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

On behalf of the Board of Directors

(Company Secretary and Compliance Officer)

