



SKIPPER LIMITED

CIN: L40104WB1981PLC033408; Registered Office: 3A, Loudon Street, 1st Floor, Kolkata- 700017;

Telephone No.: 033 2289 5731/ 5732; E-mail: anu.singh@skipperlimited.com;

Website: www.skipperlimited.com;

FREQUENTLY ASKED QUESTIONS

FIRST AND FINAL CALL MONEY ON RIGHTS ISSUE OF EQUITY SHARES BY SKIPPER LIMITED

1. What are the details of the First and Final Call money?

Record Date	Monday, November 04, 2024
Purpose of record date	To determine the holders of Rights Equity Shares (“ Eligible Shareholders ”) to whom the First and Final Call Notice (“ the Notice ”) will be sent.
Face Value per Equity Share	₹ 0.75 each
First and Final Call money to be paid	₹ 145.50 per Rights Equity Share (comprising ₹ 0.75 each towards face value and ₹ 144.75 towards premium)
Issue Size	₹ 1991.80 Million (1,02,67,021 partly paid-up equity shares of face value of ₹ 1/- each)

2. What is First and Final Call money schedule?

First and Final Call Money Payment Period (Both days inclusive)	From	Wednesday, November 13, 2024	Duration
	To	Wednesday, November 27, 2024	

3. Which shareholders are required to pay the First and Final Call money?

The Eligible Shareholders as on Record Date are only required to pay the First and Final Call money i.e. the First and Final Call money is required to be paid by all the Eligible Shareholders who hold the partly paid-up equity share of - as on the Record Date i.e. Monday, November 04, 2024.

4. What would be the status of the existing partly paid-up equity shares?

There will be no trading on ₹48.50 partly paid-up equity shares of the Company bearing ISIN: IN9439E01012 on the Stock Exchanges w.e.f. Monday, November 04, 2024, on account of the First and Final Call money.

5. What are the modes of making payment on First and Final Call?

The First and Final Call money can be paid through following modes:

- Online ASBA:** By visiting the website of the Self Certified Syndicate Bank (‘SCSB’) offering the online ASBA facility, to block the monies payable towards the First and Final Call in their respective bank accounts maintained with such SCSB.
- Physical ASBA:** By submitting the duly filled up ASBA Form (Annexure-2) of the First and Final Call Notice at the designated branch of the SCSB, to block the monies payable towards the First and Final Call in their respective bank accounts maintained with such SCSB. Please Visit: <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of SCSBs (Self-

Certified Syndicate Bank).

- c. **3-in-1 account:** In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, Eligible Shareholders can also make the First and Final Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers.
- i. Eligible Shareholders must log into their demat account and under the relevant section proceed with the payment for First and Final Call Money of Skipper Limited.
 - ii. Eligible Shareholders are requested to check with their respective brokers for the exact process to be followed.
 - iii. Eligible Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company or Registrar will not be responsible for the non-availability of this payment method to the shareholders.
- d. **Deposit of Cheque / Demand Draft with collection centre of ICICI Bank Limited (made payable to):**
- i. Skipper Limited – Skipper Limited First and Final Call Money- Escrow collection – R
 - ii. Skipper Limited – Skipper Limited First and Final Call Money- Escrow collection – NR
- *R - [for residential shareholders]
*NR - [for non-residential shareholders]

The cheques payable at par or demand drafts payable at Kolkata will need to be submitted together with a duly filled-in Payment Slip at the office of the Registrar to the Issue @ **Maheshwari Datamatics Private Limited**, 23, R. N. Mukherjee Road, 5th Floor, Kolkata- 700 001 Telephone: 033 22435029/ 22482248;

6. Whether I am eligible for dividend.

Yes. Shareholders are eligible for dividend in proportion to the amount paid-up in the equity share capital of the Company.

7. What are the consequences if I do not pay First and Final Call money and what will happen to my Rights Equity Shares?

Consequences on non-payment of First and Final Call Money and status of my Rights Equity Shares:

- a. Interest @ 10 % (Ten percent only) p.a. will be payable for delay in payment of First and Final Call beyond November 27, 2024, till the actual date of payment.
- b. The Company shall be entitled to deduct from any future dividend payable to you, all sums of money outstanding on account of calls and interest; due thereon in relation to the partly paid-up equity shares of the Company; and
- c. The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon may be liable to be forfeited on failure to pay the First and Final Call, in accordance with the Articles of Association of the Company and the Letter of Offer.

8. When would the new Fully paid-up shares be listed?

The listing of fully paid-up equity shares having ₹ 194/- each as the paid-up value under the new ISIN is expected to commence within a period of approx. 3 weeks from the last date i.e. November 27, 2024 for making the payment of First and Final Call.

9. What if there is any Excess / duplicate amount paid / short payment made?

Excess / duplicate amount paid, or amount paid by person who is not an Eligible Shareholder as on the First and Final Call Record Date or short payment made by an Eligible Shareholder (in case the same cannot be adjusted towards payment of First and Final Call money), will be refunded as per following methods:

- a. ASBA Mode – Unblocking of funds in ASBA Account.

- b. Cheque – Credit to the same bank account from where payment has been made.

10. Whether any cash payment or part payment permitted?

- a) Cash payment shall not be accepted.
- b) No part payment would be accepted, and part payment would be treated as non-payment which shall render the partly paid-up equity share(s), including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company, and the Letter of Offer dated January 17, 2024 (“**Letter of Offer**”). However, in relation to any payment made by a holder of the partly paid-up equity share(s) pursuant to the First and Final Call, which is lesser than the aggregate amount payable by such holder with respect to the partly paid-up equity share(s) held by such holder as on the First and Final Call Record Date, the Board may consider conversion of such lower number of Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.

(For example - If a shareholder holds 10 partly paid-up equity shares as on the First and Final Call Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call Money will be ₹1455. If such holder makes a partial payment of ₹727.5, such holder will receive such number of ₹1 each Equity Shares converted in proportion to the payment made i.e., 5 partly paid-up Equity Shares. Partly paid-up equity shares in respect of which the First and Final Call Money payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)

- c) The Company and the RTA are entitled to rely on the self-certification of the transaction by the Eligible Shareholder. Payments made using third party bank accounts will be rejected.
- d) Excess/duplicate amount paid, or amount paid by person who is not an Eligible Shareholder as on the First and Final Call Record Date or short payment made by an Eligible Shareholder (in case the same cannot be adjusted towards payment of First and Final Call Money), will be refunded as per following methods:
- a. ASBA Mode – Unblocking of funds in ASBA Account.
 - b. Cheque – Credit to the same bank account from where payment has been made.

11. Where can I access my First and Final Call Notice?

The First and Final Call Notice may be accessed on the website of the Registrar at <https://www.mdpl.in/>; please enter your DP ID and Client ID details in the space provided to view and download your individual First and Final Call Money Notice. The First and Final Call Notice is also available on the website of the Company at <https://www.skipperlimited.com>.

12. Please share the list of the collection centers

List of Branches of ICICI Bank Limited

For Shareholders	Resident	
		Agra, ICICI Bank Ltd, No 6,8- 13, Ground Floor, Shanta Tower, Sanjay Place, Agra-282002, Contact Person: Abhishek Goel/ Rajeew Srivastava. Ahmedabad , ICICI Bank Ltd, JMC House, Opp. Parimal Gardens, Off C.G. Road, Ambawadi, Ahmedabad-380006, Contact Person: Hetal Shah. Amritsar , ICICI Bank Ltd, 361, M.C International The Mall Amritsar, Punjab- 143001, Contact Person: Rajiv Sharma /Mahesh Mehra. Bangalore , ICICI Bank Ltd, 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore- 560025, Contact Person: Priya Vasudevan /Ravi Ranjan. Belgaum , ICICI Bank Ltd, 14, Khanapur Road, Rpd Cross, Tilakwadi, Belgaum- 590006, Contact Person: Shivaraj Lad /Praveen Kumar. Bharuch , ICICI Bank Ltd, Blue Chip Sanitorium Compound, Sevashram Road, Panch Batti, Bharuch- 392001, Contact Person: Sonal Badkul /Kalpesh Kumar Patel. Bhavnagar , ICICI Bank Ltd, Plot No. 2569, Ground Floor,

Ratnadeep Complex, Opp. Central Salt Research Institute, Waghawadi Road, Bhavnagar, Gujarat- 364002, Contact Person: Samir Gandhi /Pravin Ghedia. **Bhopal**, ICICI Bank Ltd, Alankar Palace, Plot No.Ii, Zone Ii, M P Nagar, Bhopal, MP- 462011, Contact Person: Rahul Makhija /Pradeep Patidar. **Bhubaneswar**, ICICI Bank Ltd, Bhanjaprava Building, Opp. Sriya Talkies, Unit 3, Janpath, Bhubaneshwar- 751001, Contact Person: Saras Pattanaik/ Partha Pratim Panda. **Chandigarh**, ICICI Bank Ltd, sco 27 sector 10D Chandigarh- 160017, Contact Person: Komal Sharma /Urvashi Vatsa. **Chennai**, ICICI Bank Ltd, 110, Prakash Presidium, Utthamar Gandhi Salai, Nungambakkam High Road, Chennai- 600034, Contact Person: Prasad.S Chari /Sreeram J. **Ernakulam**, ICICI Bank Ltd, Emgee Square, M.G. Road, Ernakulam, Kochi- 682035, Contact Person: Manju Vijayan /Biju Antony Irimpan. **Coimbatore**, ICICI Bank Ltd, Cheran Plaza, No.1090, Trichy Road- 641018, Contact Person: Bhagavathy Kolathu / Sornamani G. **Dehradun**, ICICI Bank Ltd, Ncr Plaza, 24, New Cantt Road, Hathibarkala, Dehradun, Uttarakhand- 248001, Contact Person: Kanika Madan / Vaibhav Goel. **Faridabad**, ICICI Bank Ltd, Booth No. 104105, District Centre, Sector 16, Faridabad, Haryana- 121007, Contact Person: Saurabh Srivastava / Anupriya Sharma. **Ghaziabad**, ICICI Bank Ltd, R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh- 201001, Contact Person: Priyaranjan Nayak/ Roshni Prasad. **Guntur**, ICICI Bank Ltd, 5822, Pmg Complex, Lakshmiapuram Main Road, Guntur, Andra Pradesh- 522002, Contact Person: Satyaanand Konatham /Vijay Babu Pothuri. **Gurgaon**, ICICI Bank Ltd, Sco 18 19, Huda Shopping Centre, Sector 14, Market Complex, Gurgaon, Haryana- 122001, Contact Person: Anjana Kumari /Amol Bhatnagar. **Guwahati**, ICICI Bank Ltd, Ground Floor, Shanti Complex, G.S. Road, Bhangagarh, Guwahati- 781005 Contact Person: Abhijit Charan Das/ Muskan Verma. **Hubli**, ICICI Bank Ltd, Eureka Junction, Travellers Bungalow Road, Hubli- 580029, Contact Person: Vinay Joshi /Shrikant Deshpande. **Hyderabad**, ICICI Bank Ltd, 6-2-1012, Tgv Mansions, Opp. Institution of Engineers, Khairatabad, Hyderabad- 500004, Contact Person: Jyothi Chegireddy/ Komuraiah Asari. **Hissar**, ICICI Bank Ltd, Plot No. 5760, Kamla Palace Road, Red Square Market, Hissar, Haryana- 125001, Contact Person: Rajesh Kumar Gupta /Ankur Bhatia. **Indore**, ICICI Bank Ltd, 4, Chhoti Khajrani, Malav Parisar, Indore- 452008, Contact Person: Nikita Agrawal / Ashwini Dadhich. **Jaipur**, ICICI Bank Ltd, C99, Shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur -302001, Contact Person: Amit Sankhla /Mahendra Kumar Jain. **Jamshedpur**, ICICI Bank Ltd, Natraj Mansion, Main Road, Bistupur, Jamshedpur, Jharkhand- 831001, Contact Person: Silpi Pattanaik / Arijit Dey. **Jodhpur**, ICICI Bank Ltd, Plot No. 10,11, Refugee Colony, Sindhi Colony, Near Jaljog Circle, Jodhpur-342003, Contact Person: Sunny Khanna / Sandeep Garg. **Kanpur**, ICICI Bank Ltd, 16/106, J.S. Towers, The Mall, Kanpur, Uttar Pradesh- 208001, Contact Person: Sharad Jain / Gaurav Tripathi. **Kolhapur**, ICICI Bank Ltd, Vasant Plaza, Near Udyog Bhavan, Rajaram Road, Rajarampuri, Kolhapur-416001, Contact Person: Kedar Ulape/ Nitin Jedhe. **Kolkata**, ICICI Bank Ltd, 22, Sir R.N. Mukherjee Road, Kolkata- 700001, Contact Person: Sahla Parveen / Vishal Agarwal. **Lucknow**, ICICI Bank Ltd, Shalimar Tower, 31/54, M.G. Marg, Hazratganj, Lucknow- 226001, Contact Person: Alok Agarwal / Prakriti Saraf. **Ludhiana**, ICICI Bank Ltd, Nehru Sidhant Kender Trust Building, Feroz Gandhi Market, Ludhiana, Punjab- 141001, Contact Person: Kanwal Bhatia/ Geeta Sharma. **Madurai**, ICICI Bank Ltd, No. 21,22,23, North Chitrai Street, Madurai- 625001, Contact Person: Abirami G/ Veerakumar M. **Mumbai**, ICICI Bank Ltd, Capital Market Division, 163, Ground Floor, H T Parekh Marg, Backbay Reclamation, Churchgate – 400020, Contact Person: Kiran Tanavde / Sushant Paralkar. **Mysore**, ICICI Bank Ltd, 2950, Aishwarya Arcade, 9Th Cross, Kalidasa Road, V.V.

	<p>Mohalla, Mysore-570002, Contact Person: Deepika Jayarama/ Prasanna Kumar. Nagpur, ICICI Bank Ltd, Shriram Tower, Ground Floor, S V Patel Marg, Near NIT Building, Sadar- 440001, Contact Person: Barkha Mitaram Bokade / Manoj Dixit. Nashik, ICICI Bank Ltd, Unit No G19, Utility Center, Opp to Rajiv Gandhi Bhavan, Sharanpur Road, Nasik- 422002, Contact Person: Gaurav Khatkul / Amit Shinde. New Delhi, ICICI Bank Ltd, 9A, Phelps Building, Connaught Place, New Delhi- 110001, Contact Person: Dapinder Singh / Shashank Singh. Noida, ICICI Bank Ltd, K1, Senior Mall, Sec 18, Noida, Uttar Pradesh- 201301, Contact Person: Neetu Malik / Vivek Kumar Rajgarhia. Panaji, ICICI Bank Ltd, 65, Sindur Business Centre, Swami Vivekanada Road, Opp. Passport Office, Panaji Goa- 403001, Contact Person: Vinayak Madkaikar /Omkar Raikar. Puducherry, ICICI Bank Ltd, 49 Mission Street, Puducherry- 605001, Contact Person: Thiyagarajan P/ Ganesh Babu A. Pune, ICICI Bank Ltd, Satguru House 362/6, CTS. No. 30, Ground Floor, Bund Garden Road, Pune- 411001, Contact Person: Seema Chander/ Pardhu Bharath Saladi. Rajkot, ICICI Bank Ltd, Jai Hind Press Annexe, Opp. Shardabaug, Near Dharam Cinema, Rajkot- 360001, Contact Person: Nilesh Bavishi / Jaya Sethu. Ranchi, ICICI Bank Ltd, Arora Heights, P.P. Compound, Main Road, Ranchi - 834001, Contact Person: Keshav Kumar / Ajit Kumar Rai. Salem, ICICI Bank Ltd, Swarnambigai Plaza, S.F.No. 6/5, Block No. 7, Ward C, Omalur Main Road, Near Bus Stand, Salem, Tamil Nadu- 636009, Contact Person: S Eswaran / Satheesh Abimanyu. Surat, ICICI Bank Ltd, Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat- 395007. Contact Person: Wahab Hakim / Nirav Lakdawala. Trichy, ICICI Bank Ltd, New no - 58, West Boulevard Road, Sivapoorna complex, Trichy- 620002, Contact Person: Shanthi T / Madhusudhanan B. Vadodara, ICICI Bank Ltd, 42, Haribhakti Society, Nr. Chakli Circle, O.P. Road, Vadodara- 390007, Contact Person: Mahesh Patel / Mitesh Rana. Vijayawada, ICICI Bank Ltd, #401127,128 129, Murali Chambers, M.G. Road, Vijayawada- 520010, Contact Person: Siva Nnarayana Macharla / Suresh Koramukku. Visakhapatnam, ICICI Bank Ltd, 47-14-18, Isnar Satya Sri Complex, Dwarkanagar Main Road, Visakhapatnam- 530016, Contact Person: Kuppannagari Rama Mohan / K N V Swamy.</p>
For Non-Resident Shareholders	<p>New Delhi, ICICI Bank Ltd, 9A, Phelps Building, Connaught Place, New Delhi- 110001, Contact Person: Dapinder Singh / Shashank Singh. Mumbai, ICICI Bank Ltd, Capital Market Division, 163, Ground Floor, H T Parekh Marg, Backbay Reclamation, Churchgate – 400020, Contact Person: Kiran Tanavde / Sushant Paralkar.</p>

In case of non-availability of ICICI Banks Collection Centers as mentioned above you may send the Payment Slip along with Cheque / Demand Draft to the Registrar to the Issue at the following:

Maheshwari Datamatics Private Limited

23, R N Mukherjee Road, 5th Floor,

Kolkata - 700 001

Phone: 033 22482248

Email: mdpldc@yahoo.com

Website: <https://www.mdpl.in>

Contact Person: Mr. Ravi Bahl

SEBI Registration No.: INR000000353