

Date: November 30, 2024

To,
The Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai- 400001
Scrip Code: 538562

To,
The Manager,
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Symbol: SKIPPER

Sub: Receipt of call money in respect of First and Final Call on the outstanding partly paid-up Rights Equity Shares of the Company.

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended.

This is in furtherance to our letters dated 28th October, 2024, in relation to the call of the first and final call money of Rs. 145.50 per partly paid equity share of the Company, which were allotted on 19th February, 2024, pursuant to the Company's Rights Offer as per the Letter of Offer dated 17th January, 2024. Of the total issue size of Rs. 199.18 Crores at an Issue Price of Rs. 194/- per rights share, prior to allotment, the Company had received Rs. 49.80 Crores corresponding to Rs. 48.50 of application money per rights share. Following the call of the remainder Rs. 145.50 per rights share, the Company has received Rs. 143.14 Crores and aggregate in total received is Rs. 192.94 Crores against the total issue size of Rs. 199.18 Crores. Thus, the Company has received 96.87% of the monies from the Rights Issue.

Following approval from the Rights Issue Committee of the Company, a Reminder-Cum-Forfeiture notice will be issued to holders of approx. 429563 partly paid- up rights issue shares from whom the remainder approx. Rs. 6.25 Crores corresponding to Rs. 145.50 per rights issue share is to be received, for making the payment from Friday, December 06, 2024 till Friday, December 20, 2024.

In relation to the said First and Final Call, this is to inform that the Company has received call money on First and Final Call aggregating to Rs. 143,13,50,139/- (Rupees One Hundred Forty- Three Crores Thirteen Lakhs Fifty Thousand One Hundred Thirty-Nine Only) comprising of 9837458 partly paid-up Rights Equity Shares and accordingly, the Rights Issue Committee of the Company ("**the Committee**") at its meeting held on 30th November, 2024 (which commenced at 04:15 PM and concluded at 04:45 PM), approved conversion of 9837458 Rights Equity Shares having a face value of Re. 1.00 each with Re. 0.25 paid-up and bearing ISIN [**IN9439E01012**] into fully paid-up equity shares having a face value of Re. 1.00 each with Re. 1.00 paid-up bearing ISIN [**INE439E01022**] ("**Converted Rights Equity Shares**").

The Company is in process of completing necessary formalities for corporate actions/ obtaining listing and trading approvals in respect of the Converted Rights Equity Shares.

Post aforesaid conversion, the paid-up capital of the Company stands increased to is Rs. 11,25,07,670/- (Rupees Eleven Crores Twenty-Five Lakhs Seven Thousand Six Hundred Seventy Only) divided into 112507670 (Eleven Crores Twenty-Five Lakhs Seven Thousand Six Hundred



Seventy) fully paid-up equity shares having a face value of Re. 1/- each bearing ISIN INE439E01022 and 429563 (Four Lakhs Twenty-Nine Thousand Five Hundred Sixty-Three) partly paid-up Rights Equity Shares having a face value of Re. 1/- each with Re. 0.25 each paid-up bearing ISIN IN9439E01012.

Further, in relation to the balance 429563 (Four Lakhs Twenty-Nine Thousand Five Hundred Sixty-Three) partly paid-up Rights Equity Shares, on which the First and Final Call money aggregating to Rs. 4,29,563/- (Rupees Four Lakhs Twenty-Nine Thousand Five Hundred Sixty-Three Only) remains unpaid, the Committee approved sending of a Reminder-Cum-Forfeiture notice for payment of unpaid First and Final Call money ("**Reminder-cum-Forfeiture Notice**").

This disclosure is being made in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

You are requested to kindly take the above information on record.

Thanking you.
Yours faithfully,
For Skipper Limited

Anu Singh
Company Secretary & Compliance Officer