



MAHESHWARI DATAMATICS PVT. LTD.

Regd Office : 23, R N Mukherjee Road, 5th Floor, Kolkata – 700001, Phone : 2248-2248, 2243-5029, 2231-6839
Fax : (033) 2248-4787, E-mail : mdpldc@yahoo.com, Website : www.mdpl.in
CIN : U20221WB1982PTC034886

Instructions to all Self Certified Syndicate Banks ("SCSBs")

UNIT: SKIPPER LIMITED - RIGHTS ISSUE

January 27, 2024

Dear Sir/Madam,

RIGHTS ISSUE OF UPTO 10267021 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF RE.1/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF RS. 194/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF RS. 193/- PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO RS. 1991.80 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E., FRIDAY, JANUARY 12, 2024 ("RECORD DATE") (THE "ISSUE").

Dear Sir/Madam,

We are pleased to inform you that your Bank is one of the 53 Banks who have been designated as SCSB for the Application Supported by Blocked Amount ("ASBA") process for the captioned Issue.

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process (instituted only for resident Investors in this Issue, in the event the Investors are not able to utilize the ASBA facility for making an application despite their best efforts). Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

CAF / Application No.

SCSBs are required to use their own serial no. / reference number / last 8 digits of DPID Client ID. **However please make sure that DP/Client ID should be correctly captured as written in the Application forms.**

Note:

- An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.
- The Shareholders who have received the renounced Equity Shares offered in this Issue shall not be considered as Original Shareholders. Further, Investors holding Equity Shares in physical form as on the Record Date shall have to apply through ASBA facility only.
- Eligible Equity Shareholder applying under the ASBA process may please note that the Rights Equity Shares under the ASBA process can be allotted only in dematerialized form and to the same depository account in which the rights equity shares are held by such ASBA applicant on the record date. Please see section entitled "*Terms of the Issue*" on Page 204 of the Letter of Offer dated January 17, 2024.



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- Do not accept Application Form or plain paper application form having third party ASBA Bank Account.
- ASBA Investors has option to receive Equity Shares in Dematerialized Form only.
- An Applicant being an OCB is required not to be under the adverse notice of the RBI and must submit approval from RBI for applying in this Issue.
- APPLICATIONS MUST BE ACCEPTED AT ALL DESIGNATED BRANCHES AS SPECIFIED ON THE SEBI WEBSITE, ON ALL WORKING DAYS DURING THE ISSUE PERIOD. PLEASE NOTE THAT ON THE ISSUE CLOSING DATE APPLICATIONS THROUGH ASBA PROCESS WILL BE UPLOADED UNTIL 5.00 P.M. (INDIAN STANDARD TIME) OR SUCH EXTENDED TIME AS PERMITTED BY THE STOCK EXCHANGES.
- As per SEBI circular dated January 22, 2020, Stock exchange(s) will allow for correction of bid data as collated by the SCSBs on next working day after issue closing i.e. on Friday, February 09, 2024 from 10.00 a.m. to 4.00 p.m.

Please ensure that procedure defined below is followed by your Bank meticulously:

- 1) The subscription list for the Issue will open at the commencement of banking hours on **Tuesday, January 30, 2024** and will close on **Thursday, February 08, 2024**.
- 2) Issue Price on Application : **Rs. 48.50 per equity share**
- 3) Please note as per recent SEBI requirement, all the SCSBs shall upload the relevant details in the electronic system provided by the Stock Exchange(s).

ASBA BANKERS for the Issue:-

(a) Controlling Branch of the SCSB

1	Utkarsh Small Finance Bank Limited	28	Karnataka Bank Ltd.
2	AU Small Finance Bank Limited	29	Karur Vysya Bank Ltd.
3	Axis Bank Ltd	30	Kotak Mahindra Bank Ltd.
4	Bandhan Bank	31	Mehsana Urban Co-operative Bank Limited
5	Bank of Baroda	32	Nutan Nagarik Sahakari Bank Ltd.
6	Bank of India	33	Punjab & Sind Bank
7	Bank of Maharashtra	34	Punjab National Bank
8	Barclays Bank PLC	35	Rajkot Nagarik Sahakari Bank Ltd
9	BNP Paribas	36	RBL Bank Limited
10	Canara Bank	37	South Indian Bank
11	Catholic Syrian Bank Limited	38	Standard Chartered Bank
12	Central Bank of India	39	State Bank of India



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13	DBS Bank Ltd	40	City Union Bank Ltd.
14	Dhanlaxmi Bank Limited	41	Deutsche Bank
15	Equitas Small Finance Bank	42	SVC Co-operative Bank Ltd.
16	YES Bank Ltd.	43	Tamilnad Mercantile Bank Ltd.
17	GP Parsik Sahakari Bank Limited	44	The Ahmedabad Mercantile Co-Op. Bank Ltd.
18	HDFC Bank Ltd	45	The Federal Bank
19	HSBC Ltd.	46	The Jammu & Kashmir Bank Limited.
20	ICICI Bank Ltd	47	IDBI Bank Ltd.
21	IDFC FIRST Bank	48	The Kalupur Commercial Co-operative Bank Ltd.
22	Indian Bank	49	The Saraswat Co-Opearative Bank Ltd
23	Indian Overseas Bank	50	The Surat Peoples Co-op Bank Ltd
24	IndusInd Bank	51	TJSB Sahakari Bank Ltd
25	J P Morgan Chase Bank, N.A.	52	UCO Bank
26	Union Bank of India	53	Janata Sahakari Bank Ltd.
27	CITI Bank NA		

- 4) SCSBs participating in the Issue are required to comply with the terms of the SEBI circulars dated September 13, 2012 and January 2, 2013. Such SCSBs are required to ensure that for making applications on their own account using ASBA, they should have a separate account in their own name with any other SEBI registered SCSBs. Further, such account shall be used solely for the purpose of making application in public/rights issues and clear demarcated funds should be available in such account for ASBA applications. SCSBs applying in the Issue using the ASBA facility shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the Issue and that such separate account shall be used as the ASBA Account for the application, for ensuring compliance with the applicable regulations.

5) ACCEPTANCE OF APPLICATION BY BANKS:

- (a) SCSB shall comply with the instruction given by the Stock Exchanges with regard to ASBA Circulars which inter-alia include instructions like
- not to accept applications made using third party bank account as they are liable for rejection
 - not to accept any ASBA application after the specified closing time of acceptance of the application on the last day of the issue period,
- (b) All SCSB will mark lien as per the ASBA procedure at the Designated Branches of SCSBs.
- (c) No Cash Payment should be accepted.
- (d) SCSB Bank will not issue any receipt for Blocking of application money. However, it will acknowledge receipt of the application by stamping and returning to the applicant the perforated acknowledgement slip at the bottom of composite application form.
- (e) SCSB shall ensure that a soft copy of the abridged letter of offer of the relevant rights issue is made available on its website, along with the Electronic ASBA so as to enable an ASBA investor to



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confirm that he/ she has read and understood the terms and conditions of the abridged letter of offer, before applying in the issue.

6) WITHDRAWAL OF APPLICATION FORM:

An Investor who has applied in this Issue may withdraw their application at any time during Issue Period by approaching the SCSB where application is submitted. **However, no Investor applying through ASBA facility may withdraw their application post the Issue Closing Date.**

Other Information for ASBA Applicants:

1. SCSB shall not accept any ASBA application after the specified closing time of acceptance of the application on the last day of the Issue period.
2. SCSB shall give ASBA Applicants an acknowledgment for the receipt of ASBAs.
3. SCSB shall not upload any ASBA application in the electronic system of the Stock Exchange(s) unless;
 - (i) it has received the ASBA application in a physical or electronic form; and
 - (ii) it has blocked the application money in the bank account specified in the ASBA or has systems to ensure that Electronic ASBAs are accepted in the system only after blocking of application money in the relevant bank account opened with it.
4. SCSB shall ensure that the details of a particular ASBA application are uploaded only once in the electronic system of any one of the Stock Exchange(s). SCSB shall be solely responsible for the completion and accuracy of all details entered/ uploaded on the electronic system of the Stock Exchange(s).
5. Investors may apply for the Rights Equity Shares by (i) submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. UPI is now also available through ASBA. Please note that Applications made with payment using third party bank accounts are liable to be rejected.
6. SCSB must block the entire amount payable on application with the submission of the Application Form; the application may be rejected in case sufficient funds for blocking are not available in the applicant's ASBA account.
7. Prior to blocking of funds, SCSBs must verify name, signature and other account details of the applicant. The Company or the Registrar shall not be liable for negligence on part of the SCSB in this regard.
8. In case of withdrawal of applications by ASBA applicants during the issue period, SCSB shall ensure deletion of the withdrawn ASBA application from the electronic system of the Stock Exchange(s) and unblocking of funds in the relevant bank account within the timelines specified in the ASBA process.
9. SCSB shall ensure that information about extension of Issue Closing Date, if any as and when received, is communicated, and effected to in its systems promptly, for information of ASBA applicants.



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10. SCSB shall ensure that complaints of ASBA applicants arising out of errors or delay in capturing of data, blocking or unblocking of bank accounts, etc. are satisfactorily redressed.
11. SCSB shall be liable for all its omissions and commissions in discharging responsibilities in the ASBA process.
12. Registrar to the Issue shall act as a nodal agency for redressing complaints of ASBA applicants, including providing guidance to ASBA applicants regarding approaching the SCSB concerned.
13. The Stock Exchange(s) shall ensure that an issue specific code is generated from the electronic system, so that SCSBs does not face any problem in segregating the ASBA issue-wise.
14. In case of withdrawal of ASBA application during the Issue period, the Stock Exchange(s) shall provide the facility of enabling SCSBs to –
 - (i) delete the ASBA application from the electronic system or mark cancelled individually against the original application uploaded; or
 - (ii) upload withdrawal of the ASBA in batch mode, in the electronic system.

7) CLOSURE OF SUBSCRIPTION LIST:

The subscription list will close on **Thursday, February 08, 2024** (Bank working hours) unless it is extended by the Company and communicated to the Controlling Banks and their branches along with the exchange, i.e. BSE and NSE.

Application received after the closure of the Issue should be returned to the applicant by the bank with the reason “Received after the closure of Application List”.

8) TRANSFER OF FUNDS:

We, as Registrar to the Issue, will issue instructions on to the SCSB to remove the block on the funds in the bank account specified in the ASBA and to transfer the money as per Registrar’s instructions to the Allotment Account opened by the Issuer, after the finalization of the Basis of Allotment by BSE Limited, the Designated Exchange.

9) DAILY COLLECTION STATEMENT (BANK SCHEDULE) – DISPOSAL OF APPLICATION:

- a) Schedule should be serially numbered.
- b) Each Designated Branch should use continuous serial number.
- c) Format of Final certificate is given with this instruction letter.
- d) **Please note that ASBA application forms will be retained by the Bank and should NOT be sent to us, but to the Company after 6 months.**

10) Role of Controlling Branches

The Controlling Bank Branch will have to give Final certificate on the basis of applications and amount Blocked by their various branches along with schedule sent through email mdpldc@yahoo.com



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11) Please carry out all the aforesaid instructions meticulously. Should the banks including the collecting branches require any clarifications of this procedure, they may refer us.

12) TIME SCHEDULE:

Role of Banker: -

Controlling Bank Branch will have to give Final Certificate on the basis of amount Blocked, by Friday, February 9, 2024 along with soft data of Bank Schedule sent through email to:

mdpldc@yahoo.com

Format of the final certificate is given with this instruction letter - Annexure I

The Controlling Bank Branches will dispatch the Final Certificate by reputed courier on Friday, February 9, 2024 to the address mentioned below:

Mr. Ravi Kumar Bahl
Maheshwari Datamatics Private Limited
(Unit: Skipper Limited – Rights Issue)
23, R.N. Mukherjee, 5th floor, Kolkata 700001
TEL :033 2248 2248

16. CLARIFICATIONS

In case of any doubts / clarification the collecting / controlling branch should contact the Registrar to the Issue at Kolkata

Maheshwari Datamatics Private Limited
Address - 23, R.N. Mukherjee, 5th floor, Kolkata 700001 Telephone: 033 2248 2248 E-mail: mdpldc@yahoo.com Website: www.mdpl.in Contact person: Mr. Ravi Kumar Bahl SEBI Registration No: INR000000353

We look forward to your kind cooperation in strictly adhering to the procedure and timelines, especially the ASBA process, and making this issue successful.

All capitalized terms not defined herein would have the same meaning as attributed in Letter of Offer of the Company, dated January 17, 2024.

Yours truly,

For Maheshwari Datamatics Private Limited

Sd/-

Mr. Ravi Kumar Bahl
Compliance Officer



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ANNEXURE - I

FORMAT OF FINAL CERTIFICATE

Skipper Limited – Rights Issue

Skipper Limited – RIGHTS ISSUE										
R – (Resident)										
FINAL CERTIFICATE - ASBA PROCESS										
RESIDENT										
		GROSS			RETURN / WITHDRAWAL			NET		
SR.NO	LOCATIONS	APPL	SHARE	AMOUNT	APPL	SHARE	AMOUNT	APPL	SHARE	AMOUNT
1										-
2										-
3										-
4										-
TOTAL										

Skipper Limited – RIGHTS ISSUE										
NR – (Non Resident)										
FINAL CERTIFICATE - ASBA PROCESS										
NON – RESIDENT										
		GROSS			RETURN / WITHDRAWAL			NET		
SR.NO	LOCATIONS	APPL	SHARE	AMOUNT	APPL	SHARE	AMOUNT	APPL	SHARE	AMOUNT
1										-
2										-
3										-
4										-
TOTAL										

We, hereby confirm that we are compliant with the terms of the SEBI circulars dated September 13, 2012 and January 2, 2013.

SIGNATURE OF BANK OFFICIAL

NAME OF BANK: -

ADDRESS:

DATE: -